**MANDATORY UNCONDITIONAL CASH OFFER**

by

**UOB KAY HIAN PRIVATE LIMITED**
(Company Registration No.: 197000447W)
(Incorporated in the Republic of Singapore)

for and on behalf of

**GOI SENG HUI**

to acquire all the issued and paid-up ordinary shares in the capital of

**TAT SENG PACKAGING GROUP LTD**
(Company Registration No.: 197702806M)
(Incorporated in the Republic of Singapore)

other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror

**CLOSE OF CHAIN OFFER**
**FINAL LEVEL OF ACCEPTANCES**

## 1. INTRODUCTION

UOB Kay Hian Private Limited ("**UOBKH**") refers to:

(a) the announcement dated 7 August 2025 (the "**Offer Announcement**") issued by UOBKH, for and on behalf of Dr. Goi Seng Hui (the "**Offeror**"), in relation to the mandatory unconditional cash offer (the "**Chain Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of Tat Seng Packaging Group Ltd (the "**Company**"), other than Shares held in treasury and those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with him (the "**Offer Shares**"); and

(b) the offer document dated 22 August 2025 issued by UOBKH, for and on behalf of the Offeror, in relation to the Chain Offer.

Unless otherwise defined, all capitalised terms in this announcement ("**Announcement**") shall bear the same meanings ascribed to them in the Offer Document.

## 2. CLOSE OF THE CHAIN OFFER

UOBKH wishes to announce, for and on behalf of the Offeror, that the Chain Offer has closed at 5.30 p.m. (Singapore time) on 19 September 2025 (the "**Closing Date**").

**Accordingly, the Chain Offer is no longer open for acceptances and any acceptances received after 5.30 p.m. (Singapore time) on the Closing Date will be rejected.**

## 3. FINAL LEVEL OF ACCEPTANCES

### 3.1 Acceptances of the Chain Offer.

UOBKH wishes to announce, for and on behalf of the Offeror, that as at 5.30 p.m. (Singapore time) on the Closing Date, the Offeror has received valid acceptances of the Chain Offer in respect of an aggregate of 38,749,801 Offer Shares, representing approximately 24.65% of the total number of Shares.[1]

### 3.2 Shares held as at the Offer Announcement Date.

As at 7 August 2025, being the Offer Announcement Date, the Offeror and parties acting in concert with him (including PSC Corporation Ltd.) collectively owned, controlled or had agreed to acquire an aggregate of 100,938,700 Shares, representing approximately 64.21% of the total number of Shares.

### 3.3 Shares acquired or agreed to be acquired after the Offer Announcement Date.

From the Offer Announcement Date and up to 5.30 p.m. (Singapore time) on the Closing Date, save for the acceptances received pursuant to the Chain Offer stated in paragraph 3.1 above, neither the Offeror nor any of the parties acting in concert with him (based on the information available to the Offeror as at 5.30 p.m. (Singapore time) on the Closing Date) has acquired or agreed to acquire any Shares.

### 3.4 Aggregate Holdings.

Accordingly, based on information available to the Offeror and to the best of the Offeror's knowledge, as at 5.30 p.m. (Singapore time) on the Closing Date, the total number of Shares that the Offeror and parties acting in concert with him owned, controlled or have agreed to acquire (including by way of valid acceptances of the Chain Offer) amount to an aggregate of 139,688,501 Shares, representing approximately 88.86% of the total number of Shares.

## 4. RESPONSIBILITY STATEMENT

The Offeror (who may have delegated detailed supervision of the preparation of this Announcement) has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that there are no material facts that

[1] Unless otherwise stated, references in this Announcement to the total number of Shares are based on 157,200,000 Shares in issue (based on a search conducted with the Accounting and Corporate Regulatory Authority of Singapore on 19 September 2025). As at the date of this Announcement, the Company does not hold any Shares in treasury. All percentage figures in this Announcement have been rounded to the nearest two (2) decimal places.

have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and accepts responsibility accordingly.

Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company (including without limitation, information relating to the Company or the Group), the sole responsibility of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

Issued by
**UOB Kay Hian Private Limited**

For and on behalf of
**Dr. Goi Seng Hui**

19 September 2025

*Any inquiries relating to this Announcement or the Chain Offer should be directed during office hours to the following:*

**UOB Kay Hian Private Limited**
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