



CSC HOLDINGS LIMITED

Co Registration No. 199707845E

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE –
DESPATCH OF CIRCULAR TO SHAREHOLDERS AND NOTICE OF EGM**

1. INTRODUCTION

The Board of Directors (the “**Directors**” or the “**Board**”) of CSC Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements dated 17 August 2015 and 4 November 2015 in respect of the Rights cum Warrants Issue (the “**Announcements**”). Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

2. DESPATCH OF CIRCULAR TO SHAREHOLDERS AND NOTICE OF EGM

Further to the Announcements, the Board wishes to announce that the Company has today despatched to Shareholders a circular dated 12 November 2015 in relation to the Rights cum Warrants Issue and the Whitewash Resolution (the “**Circular**”). The purpose of the Circular is to provide Shareholders with, amongst other things, the details of, and other relevant information pertaining to the Rights cum Warrants Issue, together with the notice of the EGM of the Company to be held on 27 November 2015 at 10.00a.m. at 2 Tanjong Penjuru Crescent, Singapore 608968, for the purposes of seeking the approval of the relevant Shareholders for the resolutions listed therein.

Shareholders who do not receive the Circular within a week from the date hereof should contact the Company’s share registrar, M & C Services Private Limited, at 112 Robinson Road, #05-01, Singapore 068902 (Tel: +65 62280530).

An electronic copy of the Circular is also available on the website of the SGX-ST at <http://www.sgx.com>. Shareholders are advised to read the Circular carefully.

3. RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Rights cum Warrants Issue, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the announcement in its proper form and context.

4. TRADING CAUTION

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Lee Quang Loong
Company Secretary

12 November 2015