

**Meta Health Limited**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 198804700N)

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**LAPSE OF NON-BINDING TERM SHEET RELATING TO THE POTENTIAL ACQUISITION  
OF AIOS BIO SCIENCES PTE. LTD.**

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The board of directors (the “**Board**”) of Meta Health Limited (the “**Company**”) refers to the Company’s announcements dated 4 December 2024 and 3 April 2025 (the “**Previous Announcements**”) on the Company’s entry into a non-binding term sheet (the “**Term Sheet**”) with Mr Davin Ng (“**Mr Ng**”) in relation to the Company’s potential acquisition of an aggregate of 30% of the entire issued and paid-up share capital of Aios Bio Sciences Pte. Ltd. (the “**Target**”) from Mr Ng and such other shareholder(s) of the Target to be identified and agreed between the Company and Mr Ng (the “**Vendor(s)**”) (the “**Transaction**”).

Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Previous Announcements.

The Board wishes to announce that as at the date of this announcement, the Company and the Vendor(s) have not entered into the SPA or any other definitive document(s) in relation to the Transaction. As the Company has decided not to further pursue the Transaction, the Term Sheet has lapsed after 3 May 2025 and has ceased to be effective as of the date of this announcement.

The lapse of the Term Sheet is not expected to have any material impact on the consolidated net tangible assets and loss per share of the Group for the current financial year ending 31 December 2025.

**By Order of the Board**

**Gwendolin Lee Soo Fern**  
**Company Secretary**  
**5 May 2025**

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*This announcement has been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Lim Hui Zheng, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.*