

(Incorporated in the Republic of Singapore on 4 April 2006) (Company Registration Number 200604831K)

DISCLAIMER OF OPINION BY THE AUDITORS OF THE COMPANY ON FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2016

In compliance with Rule 704(5) of the listing manual (the "Listing Manual") of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), the Board of Directors (the "Board") of JES International Holdings Limited (the "Company") wishes to inform shareholders that the Company's auditors, BDO LLP (the "Auditors"), have issued their Independent Auditors' Report for the financial statements of the Company for the financial year ended 31 December 2016 (the "Audit Report 2016"). The Audit Report 2016 contains a disclaimer of opinion. In this regard, a copy of the Audit Report 2016 is attached to this announcement for shareholders' reference.

The Audit Report 2016 and a complete set of the Company's financial statements for the financial year ended 31 December 2016 ("**FY2016**") will also be found in the Company's Annual Report for FY2016, which will be released on SGXNET and dispatched to shareholders in due course.

BY ORDER OF THE BOARD JES INTERNATIONAL HOLDINGS LIMITED

JIN YU Chief Executive Officer 11 April 2017