

METIS ENERGY LIMITED

(Company Registration No. 199006289K)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 24 NOVEMBER 2023

- (a) The Board of Directors (“**Board**” or “**Directors**”) of Metis Energy Limited (“**Company**” and together with its subsidiaries, the “**Group**”) is pleased to announce that the ordinary resolution set out in the Notice of Extraordinary General Meeting (**EGM**) dated 8 November 2023 has been duly approved and passed by the Company’s shareholders on 24 November 2023.

Capitalised terms used in this announcement which are not defined herein shall, unless the context requires otherwise, have the same meanings ascribed to them in the Company’s Circular to Shareholders dated 8 November 2023 (**Circular**).

Insights Law LLC was appointed as scrutineers for conducting the poll.

Breakdown of all valid votes at the EGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Shares	%	Number of Shares	%
Ordinary Resolution Proposed Disposal of PT Kariangau Power	189,383,591	189,383,591	100	0	0

- (b) The details of parties who are required to abstain from voting from the ordinary resolution were as follows:

KaiYi Investment Pte. Ltd., Energy Resource Investment Pte. Ltd., Dato Dr’ Low Tuck Kwong, Mr Low Yi Ngo, Ms Elaine Low and each of their associates, including proxies/corporate representatives of such shareholders.

By Order of the Board

Tang Kin Fei
Board Chairman and Interim Chief Executive Officer
24 November 2023