SEROJA INVESTMENTS LIMITED

(Company Registration No. 198300847M) (Incorporated in Singapore)

APPLICATION FOR EXTENSION OF TIME TO MEET THE REQUIREMENTS UNDER RULE 1018(2) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST")

1. INTRODUCTION

- 1.1 The board of directors ("Board") of Seroja Investments Limited ("Company") refers to the announcement dated 14 February 2022 in relation to, *inter alia*, the outcome of the Company's application for an extension of time to enter into a definitive agreement for the acquisition of a new business ("New Business") to meet the requirement for a new listing under Listing Rule 1018(2) ("Previous Announcement").
- 1.2 Unless otherwise expressly defined herein, all capitalized terms and references have the same meaning as ascribed to them in the Previous Announcement.

2. WAIVER SOUGHT

2.1 The Board wishes to announce that it has made an application to the SGX-ST for a further extension of time of 4 weeks for the Company to enter into a definitive agreement for the acquisition of a New Business by 20 May 2022.

3. CAUTIONARY STATEMENT

3.1 The Board wishes to remind the shareholders that there is no assurance that the Company will be able to acquire a New Business that meets the SGX-ST's requirements for a new listing within the timeframe prescribed by the SGX-ST. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they are in doubt about the actions that they should take.

By Order of the Board

Ng Soon Kai Independent Director

18 April 2022