



VALLIANZ HOLDINGS LIMITED
(Company Registration No. 199206945E)
(Incorporated in the Republic of Singapore)

SETTLEMENT FOR SERIES A CONVERTIBLE BONDS ENTRY INTO DEED OF AMENDMENT

1. INTRODUCTION

The board of directors (the “**Board**”) of Vallianz Holdings Limited (the “**Company**”, with its subsidiaries, collectively, the “**Group**”) refers to the announcement dated 14 June 2024 (the “**Previous Announcement**”) in relation to the entry into the deed of settlement (the “**Settlement Deed**”) for the Series A floating rate Convertible Bonds due 2029 with an aggregate principal amount of US\$47,441,515 (the “**Principal Amount**”) which are held by DBS (the “**DBS Series A Convertible Bonds**”).

Unless otherwise defined, capitalised terms used in this announcement shall have the meanings ascribed to them in the Previous Announcement.

2. ENTRY INTO THE DEED OF AMENDMENT

- 2.1 The Board would like to update the shareholders of the Company that on 8 August 2024, the Company and DBS had entered into a deed of amendment to the Settlement Deed (the “**Amendment Deed**”).
- 2.2 Under the terms of the Amendment Deed, the Company and DBS agreed, among others¹, that the Long Stop Date shall be extended from 8 August 2024 to 6 September 2024.

3. FURTHER ANNOUNCEMENTS

The Company will make further announcements on any material developments regarding the Settlement as and when appropriate, including the financial effects of the Settlement on the Group.

4. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action in respect of securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Completion of the Settlement is subject to Conditions and there is no certainty or assurance that the Settlement will proceed to completion. In the event of any doubt, shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors.

¹ [The key terms of the Settlement Deed remain unchanged and the other terms of the Amendment Deed are of administrative and clarification intent.]

By Order of the Board

Ling Yong Wah
Chief Executive Officer

8 August 2024

*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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