

SGX release

28 May 2026

Transurban Queensland prices A\$720 million issuance in the Australian Medium Term Note market

Attached is an announcement made by Transurban Group (ASX: TCL) which is provided for the information of Transurban Finance Company Pty Ltd (**Transurban Finance**) noteholders.

Transurban Finance has notes listed on the Singapore Exchange.

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Classification

Public

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Transurban Queensland prices A\$720 million issuance in the Australian Medium Term Note market

Transurban announces that Transurban Queensland Finance Pty Limited, the financing vehicle of the Transurban Queensland Group, has successfully priced A\$400 million of senior secured 7.25-year and A\$320 million of senior secured 10-year notes (collectively, the “Notes”) under its Australian Medium Term Note Programme.

The Notes priced on 28 May 2026 and settlement is expected to occur on 5 June 2026, subject to customary closing conditions. The Notes will mature in September 2033 and June 2036 respectively.

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This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Classification

Public

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