CHARISMA ENERGY SERVICES LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No. 199706776D)

ADDITIONAL INFORMATION RELATING TO RESPONSE TO SGX'S QUERY REGARDING TRADING ACTIVITY

The Company refers to its response of 3 November 2014 to the SGX's query regarding trading activity (the "Response"). As mentioned in the Response, the Group is continuously engaged in discussions with various parties on potential projects. The Company wishes to further add that consequently, the Company would also have to consider various fund raising options to fund any potential projects.

In this regard, the Company will be implementing a multicurrency debt issuance programme. Currently, the programme has not been established, and the details for any potential issuance of the debt securities under the program has not been finalised. The Company will disclose further information as and when there are further developments on this matter.

The Board of Directors of the Company reiterates its view that it is unable to conclusively attribute the information disclosed above to the trading activity of 3 November 2014, and wishes to advise the shareholders and investors of the Company to exercise caution when dealing in the shares of the Company. In the event of any doubt, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

Lim Ka Bee Company Secretary 4 November 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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