



## **FRASERS CENTREPOINT LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 196300440G)

### **ANNOUNCEMENT – REGISTRATION OF FINAL PROSPECTUS, RECEIPT OF CAPITAL MARKETS SERVICES LICENCE, AUTHORISATION AS A COLLECTIVE INVESTMENT SCHEME AND REGISTRATION OF BUSINESS TRUST**

Further to its announcement dated 23 June 2014 in relation to the lodgement of the preliminary prospectus of Frasers Hospitality Trust (“**FHT**”) with the Monetary Authority of Singapore (the “**Authority**”) in connection with the proposed initial public offering and listing of FHT on the Main Board of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), Frasers Centrepoint Limited (“**FCL**”) wishes to announce that FHT’s final prospectus (the “**Final Prospectus**”) has been registered by the Authority today.

FCL also wishes to announce that the Authority has:

- (i) issued Frasers Hospitality Asset Management Pte. Ltd., the manager of Frasers Hospitality Real Estate Investment Trust (“**FH-REIT**”), with a capital markets services licence for real estate investment trust management pursuant to the Securities and Futures Act, Chapter 289 of Singapore (the “**SFA**”); and
- (ii) authorised FH-REIT as an authorised collective investment scheme under Section 286(1) of the SFA; and
- (iii) registered Frasers Hospitality Business Trust (“**FH-BT**”) as a business trust under Section 4(1) of the Business Trusts Act, Chapter 31A of Singapore.

#### **BY ORDER OF THE BOARD**

Anthony Cheong Fook Seng / Piya Treruangrachada  
Company Secretaries  
30 June 2014

The admission and listing of FCL on the SGX-ST (the “**Listing of FCL**”) was sponsored by DBS Bank Ltd. as the Sole Issue Manager. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. were the Joint Financial Advisers for the Listing of FCL. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. assume no responsibility for the contents of this announcement.

## Important Notice

This announcement is made in reliance on Sections 282L(9)(a) and 300(4)(a) of the SFA and does not constitute an offer, invitation to purchase or acquire or subscribe for or solicitation of stapled securities in FHT (“**Stapled Securities**”) in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in any connection with, any contract or commitment whatsoever. The information in this announcement is qualified in its entirety by, and is subject to, the more detailed information set out in the Final Prospectus. Anyone wishing to subscribe for or purchase Stapled Securities should read the Final Prospectus before deciding whether to subscribe for or purchase Stapled Securities and will need to make an application in the manner set out in the Final Prospectus. Any decision to subscribe for or purchase Stapled Securities should be made solely on the basis of information contained in the Final Prospectus and no reliance should be placed on any information other than that contained in the Final Prospectus. The Offering is made by Frasers Hospitality Asset Management Pte. Ltd. (in its capacity as manager of FH-REIT) and Frasers Hospitality Trust Management Pte. Ltd. (in its capacity as the trustee-manager of FH-BT) (collectively, the “**Managers**”).

All capitalised terms in this announcement shall unless defined herein have the meanings ascribed to them in the Final Prospectus. A copy of the Final Prospectus (and the application forms and envelopes) may be obtained on request, subject to availability, during office hours, from DBS Bank Ltd., at 12 Marina Boulevard, Level 46, DBS Asia Central @ Marina Bay Financial Centre Tower 3, Singapore 018982, Morgan Stanley Asia (Singapore) Pte. at 23 Church Street, #16-01, Capital Square, Singapore 049481, Standard Chartered Securities (Singapore) Pte. Limited at 8 Marina Boulevard, #19-01, Marina Bay Financial Centre Tower 1, Singapore 018981, and United Overseas Bank Limited at 80 Raffles Place, UOB Plaza, Singapore 048624, and, where applicable, from certain members of the Association of Banks in Singapore, members of the SGX-ST and merchant banks in Singapore for the period from 1 July 2014 to 10 July 2014. A copy of the Final Prospectus will also be available on the SGX-ST website: <http://www.sgx.com>.

The value of the Stapled Securities and the income derived from them may fall as well as rise. Stapled Securities are not obligations of, deposits in, or guaranteed by, the Managers, The Trust Company (Asia) Limited, as trustee of FH-REIT, the Sponsor, the Global Coordinator, the Joint Bookrunners or any of their respective affiliates. The past performance of the Managers is not indicative of the future performance of the Managers.

An investment in the Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Managers redeem or purchase their Stapled Securities while the Stapled Securities are listed. It is intended that holders of Stapled Securities may only deal in their Stapled Securities through trading on the SGX-ST. Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities in the United States. This announcement is not for publication or distribution, directly or indirectly, in or into the United States. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. No offering of securities is being made in the United States.