

**HAI LECK HOLDINGS LIMITED**  
(Incorporated in Singapore)  
(Company Registration No. 199804461D)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF WARRANTS ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) EXISTING ORDINARY SHARES (“WARRANTS ISSUE”)**

**– LISTING AND QUOTATION OF THE WARRANTS**

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company’s announcements dated 12 November 2013, 21 November 2013, 28 January 2014, 7 February 2014, 19 February 2014, 26 February 2014, 27 March 2014, 16 April 2014 and 9 May 2014 relating to the Warrants Issue (“**Announcements**”), and the Offer Information Statement dated 16 April 2014 (“**Offer Information Statement**”).*

Further to the announcement on 9 May 2014 on the results of the Warrants Issue, the Board of Directors of the Company is pleased to announce that 200,990,250 Warrants were allotted and issued today.

The aforesaid Warrants will be listed and quoted on the Main Board of the SGX-ST on 16 May 2014 and trading of the Warrants will also commence with effect from 9.00 a.m. on the same date.

The New Shares arising from the exercising of the Warrants, will, upon allotment and issue, be listed and quoted on the Official List of the SGX-ST.

**BY ORDER OF THE BOARD**

Cheng Li Hui  
Deputy Chief Executive Officer

14 May 2014