上海实业环境控股有限公司
SIIC ENVIRONMENT HOLDINGS LTD.

SIIC Environment Holdings Ltd.
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PROPOSED DUAL PRIMARY LISTING OF THE COMPANY'S SHARES IN ISSUE ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF INTRODUCTION

- **RECEIPT OF APPROVAL-IN-PRINCIPLE**
- **APPOINTMENT OF HONG KONG JOINT COMPANY SECRETARY, APPOINTMENT OF HONG KONG SHARE REGISTRAR AND PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

The Board of Directors (the "**Board**") of SIIC Environment Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 22 December 2017, 4 January 2018, 2 March 2018, 6 March 2018 and 7 March 2018 (the "**Announcements**") and the circular to shareholders dated 5 January 2018 (the "**Circular**") in relation to the proposed dual primary listing of its ordinary shares (the "**Shares**") on the Main Board of The Stock Exchange of Hong Kong Limited (the "**SEHK**") by way of introduction (the "**Proposed Listing**").

Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the Circular.

1. RECEIPT OF APPROVAL-IN-PRINCIPLE OF THE LISTING COMMITTEE OF THE SEHK

The Company is pleased to inform its shareholders ("**Shareholders**") that the Listing Committee of the SEHK has on 8 March 2018 granted its approval in-principle for the Proposed Listing (the "**AIP**").

The Company wishes to highlight to Shareholders and other investors that the Proposed Listing is still subject to the fulfilment of certain conditions under the AIP, and the granting of the final approval for the listing of, and permission to deal in, the Shares on the Main Board of the SEHK by the Listing Committee of the SEHK. There is no assurance that the final approval for the Proposed Listing will be granted, and the indicative date of the Proposed Listing may change and the Proposed Listing may or may not occur.

The Company expects to issue its listing document in connection with the Listing (the "**Listing Document**") and post the same on the website of the SEHK at www.hkexnews.hk on 12 March 2018, and subject to the formal and final approval of the SEHK to the Proposed Listing, for trading of the Shares to commence on the SEHK at 9.00 a.m. (Hong Kong time) on 23 March 2018.

2. Appointment of Hong Kong Joint Company Secretary, Hong Kong Share Registrar and Principal Place of Business in Hong Kong

In connection with the proposed Listing, the Company also wishes to inform Shareholders that the Company (i) appointed Mr Man Yun Wah on 30 September 2017 as a Hong Kong joint company secretary of the Company; (ii) appointed Computershare Hong Kong Investor Services Limited on 5 March 2018 as the Hong Kong Share Registrar to establish and maintain the Hong Kong Share Register at 46F, Hopewell Centre 183 Queen's Road East Wan Chai, Hong Kong; and (iii) has registered Unit 912, 9/F Two Harbourfront 22 Tak Fung Street Hunghom, Kowloon Hong Kong as its principal place of business in Hong Kong.

As the proposed Listing is subject to, *inter alia*, the approval of the SEHK and other relevant authorities, the Listing may or may not occur. There is no assurance that approval of the SEHK and other relevant authorities for the Listing and the listing of, and permission to deal in, the Shares on the Main Board of the SEHK will be granted. The information relating to the Listing in this announcement is also subject to change. The Company will make announcements as necessary to keep Shareholders updated on any material developments.

Shareholders and other investors are advised to exercise caution when trading in the Shares. In the event that the Shareholders and other investors are in doubt, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

Feng Jun
Executive Director
9 March 2018