

THE COMPANIES ACT 1967
THE COMPANIES REGULATIONS
SECTION 215(1) /
REGULATION 11(1)
NOTICE TO DISSENTING SHAREHOLDER

FORM
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Name of Company : LIAN BENG GROUP LTD
Company No. : 199802527Z

To the dissenting shareholders of LIAN BENG GROUP LTD

In this notice:-

LIAN BENG GROUP LTD is referred to as "**the transferor company**", and

OSC CAPITAL PTE. LTD. is referred to as "**the transferee**".

On 28 April 2023, the transferee made an offer to all the holders of ordinary shares in the transferor company. The final offer price for each ordinary share in the transferor company is S\$0.68 in cash.

Up to 4 July 2023 (being a date within four (4) months after the making of the offer in that behalf by the transferee), the offer was approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company as at the date of the offer (other than shares already held, or treated as held, at the date of the offer by the transferee and excluding any shares held in treasury).

The transferee hereby gives you notice, in pursuance of Section 215 of the Companies Act, that it desires to acquire the ordinary shares held by you in the transferor company.

You are entitled within one (1) month from the date of this notice to require the transferee, by demand in writing served on it, to supply you with a statement of the names and addresses of all other dissenting shareholders, and the transferee will not be entitled or bound to acquire the shares of those dissenting shareholders until 14 days after the posting to you of the statement of those names and addresses.

Unless upon an application made to the General Division of the High Court by you –

(a) on or before 18 August 2023 (being one (1) month from the date of this notice); or

(b) on a date within 14 days of a statement being supplied to you pursuant to Section 215(2) of the Companies Act,

whichever is the later date, the General Division of the High Court orders otherwise, the transferee will, in pursuance of those provisions, be entitled and bound to acquire the ordinary shares held by you in the transferor company on the terms, which, under the scheme or contract to which the abovementioned offer relates, the shares of the approving ordinary shareholders in the transferor company are to be transferred to the transferee.

Dated this 18th day of July 2023.



Signature: _____
Ong Pang Aik
Director, OSC Capital Pte. Ltd.