

THE COMPANIES ACT 1967

THE COMPANIES REGULATIONS
SECTION 215(3) /
REGULATION 11(2)

NOTICE TO NON-ASSENTING SHAREHOLDER

FORM

58

Name of Company : LIAN BENG GROUP LTD
Company No. : 199802527Z

To the non-assenting shareholders of LIAN BENG GROUP LTD

In this notice:-

LIAN BENG GROUP LTD is referred to as "**the transferor company**", and

OSC CAPITAL PTE. LTD. is referred to as "**the transferee**".

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 4 July 2023 (being a date within four (4) months after the making of the offer in that behalf by the transferee), approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company as at the date of the offer (other than shares already held, or treated as held, at the date of the offer by the transferee and excluding any shares held in treasury).

In pursuance of that scheme or contract, an aggregate of 455,995,619 ordinary shares were, up to 13 July 2023, transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of Section 215 of the Companies Act, that those shares together with such other shares in the transferor company already held, or treated as held, by the transferee at the last-mentioned date comprise or include 90% of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the General Division of the High Court on application made to it by you or by the transferee thinks fit to enter.

Dated this 18th day of July 2023.



Signature: _____
Ong Pang Aik
Director, OSC Capital Pte. Ltd.