

EU YAN SANG INTERNATIONAL LTD
(Company Registration No.199302179H)
(Incorporated in Singapore)

**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EU YAN SANG EMPLOYEE
SHARE OPTION SCHEME 2006**

The Board of Directors of Eu Yan Sang International Ltd wishes to announce the issue and allotment of:

- (i) an aggregate of 26,000 ordinary shares in the capital of the Company, at the exercise price of S\$0.376 each, pursuant to the exercise of options granted under the Eu Yan Sang Employee Share Option Scheme 2006 ("ESOS 2006"); and
- (ii) an aggregate of 18,000 ordinary shares in the capital of the Company, at the exercise price of S\$0.668 each, pursuant to the exercise of options granted under ESOS 2006.

The abovementioned new shares have been listed and quoted on the Singapore Exchange Securities Trading Limited on 2 April 2014.

The new shares issued rank *pari passu* in all respects with the existing shares of the Company.

Pursuant to the above issue and allotment of new shares, the number of issued and paid-up shares in the capital of the Company is 444,675,217 ordinary shares.

BY ORDER OF THE BOARD

Submitted by Tang Yock Miin, Company Secretary, on 2 April 2014 to the SGX.