A-SONIC AEROSPACE LIMITED
Regn. No. 200301838G

INCREASE IN ISSUED CAPITAL TO 67,154,388 SHARES FOLLOWING THE ISSUE AND ALLOTMENT OF 8,675,092 NEW SHARES, PURSUANT TO THE EXERCISE OF 8,675,092 WARRANTS

The Board of Directors of A-Sonic Aerospace Limited (the "**Company**"), refers to the Company's announcements made on 26 May 2021, 26 June 2021, 28 June 2021, 1 July 2021, 5 July 2021, 11 August 2021, 11 January 2022 and 16 January 2022 in relation to the Bonus Warrants Issue (the ''**Earlier Announcements**"). Unless otherwise defined, all capitalized terms used herein shall have the same meanings ascribed to them in the Earlier Announcements.

The Board wishes to announce that, as at 21 January 2022, the issued share capital of the Company has increased to 67,154,388 Shares, following the allotment and issuance of 8,675,092 new ordinary Shares in the capital of the Company (the "**New Shares**"), pursuant to the exercise of 8,675,092 Bonus Warrants.

The 8,675,092 New Shares were listed, quoted, and traded on the Main Board of the SGX-ST on 21 January 2022.

After the exercise of 8,675,092 Bonus Warrants into 8,675,092 New Shares, 5,942,901 Bonus Warrants remain available for exercise till 8 April 2022.

BY ORDER OF THE BOARD

Loo Keat Choon
Joint Company Secretary

23 January 2022