
PROPOSED DIVERSIFICATION AND PROPOSED INVESTMENT

- THIRD EXTENSION OF THE LONG-STOP DATE IN RELATION TO THE FRAMEWORK AGREEMENT AND SYNTHETIC AMMONIA PROJECT TRANSFER AGREEMENT

*Capitalised terms used herein shall, unless otherwise defined, have the meanings ascribed to them in the circular issued by the Company dated 5 March 2024 (the "**Circular**"), the Company's announcements dated 13 January 2024, 20 March 2024, 19 April 2024, 24 June 2024, 26 December 2024 and 17 April 2025 (the "**Announcements**") in relation to, amongst others, the proposed investment into the Synthetic Ammonia Project and lease of Urea Production Facility ("**Proposed Investment**").*

The Board of Directors (the "**Board**") of Jiutian Chemical Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Circular and Announcements and wishes to announce that the Company's wholly-owned subsidiary, Anyang Jiutian Fine Chemical Co. Ltd. ("**Anyang Jiutian**") and Anyang Chemical Industry Group Co., Ltd. ("**Anhua**") have, on 25 June 2025, mutually agreed in writing to further extend the Long-Stop date under the Framework Agreement and Synthetic Ammonia Project Transfer Agreement from 30 June 2025 to 31 December 2025 or such other date as may be mutually agreed in writing by Anyang Jiutian and Anhua ("**Third Extension Long-Stop Date**").

Save for the extension of the Long-Stop Date under the Framework Agreement and Synthetic Ammonia Project Transfer Agreement, all other provisions of the Framework Agreement and Synthetic Ammonia Project Transfer Agreement remain unchanged. The Third Extension Long-Stop Date is necessary as Anyang Jiutian and Anhua require additional time to fulfil certain Conditions Precedent to the Framework Agreement and Synthetic Ammonia Project Transfer Agreement.

Please refer to the Company's responses to questions received from shareholders in advance of the 20th Annual General Meeting ("**AGM**"), as announced by the Company on 17 April 2025, specifically the Q2 Response in connection with an update on the Proposed Investment. There have been no significant developments relating to the Proposed Investment since the last update at the AGM.

The Company will keep Shareholders updated via announcement on SGXNet as and when there are any material updates in relation thereto.

Shareholders and potential investors of the Company are advised to read this announcement and further announcements by the Company carefully. Shareholders are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, Shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Xu Aijun
Non-Executive and Non-Independent Chairman
25 June 2025

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte.Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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