ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200609901H)

PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF COEUR GOLD ARMENIA LIMITED

Unless otherwise defined, all capitalized terms have the same meanings ascribed to them in the Company's announcement dated 28 February 2014, 24 June 2014, 24 October 2014, 30 October 2014, 21 November 2014, 9 February 2015 and 29 June 2015.

The Board of Directors (the "**Board**") of Asia-Pacific Strategic Investments Limited (the "**Company**") refers to the Company's announcement dated 28 February 2014, 24 June 2014, 24 October 2014, 30 October 2014, 21 November 2014, 9 February 2015 and 29 June 2015 (the "**Announcements**").

As announced on 29 June 2015 (the "**29 June 2015 Announcement**"), the Company had entered into the MOU with the Vendor whereby the Vendor will potentially include another gold mine into the assets to be acquired by the Company pursuant to the Proposed Acquisition. The Board wishes to announce that the MOU has lapsed on 24 August 2015. No action is anticipated at this point of time until the Company receives confirmation from the Vendor that the SiGMA Acquisition (as defined in 29 June 2015 Announcement) is completed.

BY ORDER OF THE BOARD
ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

Dato' Dr Choo Yeow Ming
Chief Executive Officer
25 August 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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