

DUKANG DISTILLERS HOLDINGS LIMITED

(Incorporated in Bermuda)
(Company Registration No. 41457)

**PROPOSED RELOCATION OF THE GROUP'S FACTORY IN YICHUAN, THE PEOPLE'S
REPUBLIC OF CHINA**

The Board of Directors of Dukang Distillers Holdings Limited and together with its subsidiaries (the "**Group**") wishes to announce that due to the urbanisation re-zoning plans by the local authorities of the People's Republic of China in Yichuan, the Group is required to relocate its factory and operations in Yichuan ("**Relocation**").

In view of the above, Management is currently working on a few options with regard to the proposed Relocation. Further updates will be provided in separate announcement(s) once they are available.

By Order of the Board

Dukang Distillers Holdings Limited
Zhou Tao
Executive Chairman and Chief Executive Officer

19 December 2014