

**SINJIA LAND LIMITED**  
(Incorporated in Singapore on 26 February 2004)  
(Company Registration Number: 200402180C)

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**INTENTION TO TRANSFER LISTING FROM THE MAIN BOARD OF THE SINGAPORE  
EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) TO THE CATALIST  
SPONSORED REGIME – APPROVAL IN PRINCIPLE OF SGX-ST**

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*Unless otherwise defined, all terms used herein shall bear the same meaning as in the Company’s announcement dated 4 March 2015 relating to the Proposed Transfer.*

The Board of Directors (the “**Board**”) of Sinjia Land Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement dated 4 March 2015 in relation to the Company’s proposed transfer from the Main Board of the SGX-ST to the Catalist Board of the SGX-ST (the “**Catalist**”) (the “**Proposed Transfer**”).

The Board is pleased to announce that the SGX-ST has today granted its approval-in-principle (“**AIP**”) for the Proposed Transfer subject to, inter alia, the following conditions:

- (a) compliance with the SGX-ST’s listing requirements;
- (b) an immediate announcement via SGXNET of the Proposed Transfer;
- (c) shareholders’ approval being obtained for the Proposed Transfer via a special resolution under Rule 410(4) of the Catalist Rules; and
- (d) submission of:
  - (i) a written undertaking from the Company in the format set out in Appendix 4E of the Listing Manual to comply with all of the SGX-ST’s requirement and policies applicable to the issuers listed on the Catalist;
  - (ii) a written undertaking by the Company that it is not aware of any material information which has not been previously announced via SGXNET which will affect the Company’s suitability for the transfer to Catalist;
  - (iii) a written undertaking from each of the Company’s directors in the form set out in Appendix 1 and an undertaking from the Company to procure the same written undertaking from any new director appointed to the Company’s board after the Proposed Transfer takes place; and
  - (iv) a written confirmation from the Company that it is in compliance with all applicable SGX Mainboard Rules.

The AIP granted by the SGX-ST is not to be taken as an indication of the merits of the Proposed Transfer, the Company, its subsidiaries or its securities.

Further announcements on the Proposed Transfer will be made by the Company as and when appropriate.

By Order of the Board  
**SINJIA LAND LIMITED**

Cheong Weixiong  
Group Chief Executive Officer

12 March 2015