

RESULTS OF EXTRAORDINARY GENERAL MEETING ON 27 APRIL 2015

The Board of Directors of ValueMax Group Limited are pleased to announce that at the Extraordinary General Meeting (“EGM”) held earlier today, on a poll vote, the resolution as set out in the Notice of the meeting dated 10 April 2015 was duly approved and passed by shareholders at the meeting. The results of the poll on the resolution, put to the vote at the EGM is set out below, for information. The Scrutineers appointed for the poll were ATMD Bird & Bird LLP.

No.	Ordinary Resolutions	FOR		AGAINST	
		No. of Shares	%	No. of Shares	%
1.	To approve the proposed Share Buy Back Mandate.	415,274,759	99.999	5,000	0.001

Total Number of Shares Counted
415,279,759

By Order of the Board
 Lotus Isabella Lim Mei Hua
 Company Secretary
 Date: 27 April 2015

The initial public offering of ValueMax Group Limited was sponsored by Canaccord Genuity Singapore Pte. Ltd. (the “Issue Manager”). The Issue Manager assumes no responsibility for the contents of this announcement.