



SUCCESSFUL CLOSE OF G003 ISSUE, G602 ISSUE AND G122 ISSUE – S\$21.20 MILLION AGGREGATE GROSS PROCEEDS RAISED

Reference is made to GSH Corporation Limited's announcements dated 25 August 2022, 15 September 2022, 24 November 2022, 16 December 2022 and 1 March 2023 (collectively, the "CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Announcements.

The board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the G003 Issue, G602 Issue and G122 Issue have closed today at 10:00 a.m. (Singapore time) and has successfully raised S\$21.20 million in aggregate gross proceeds across all three (3) issuances. The digital securities to be issued by the Company to the subscribers of the G003 Issue, G602 Issue and G122 Issue will be listed on the ADDX digital platform on 17 March 2023.

Amongst the subscribers, Dr. Sam Goi Seng Hui, Mr. Gilbert Ee Guan Hui and Ms. Juliette Lee Hwee Khoon had subscribed for an aggregate principal amount of S\$13.36 million, amounting to 67.54% of the G003 Issue. Dr. Sam Goi Seng Hui is a controlling shareholder, director and Executive Chairman of the Company. Mr Gilbert Ee Guan Hui is the Chief Executive Officer and Executive Director of the Company. Ms Juliette Lee Hwee Khoon is a Non-Executive Director of the Company.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the CP Facility Programme, the G003 Issue, G602 Issue and G122 Issue which warrant disclosure.

By Order of the Board

Gilbert Ee Guan Hui
CEO / Executive Director

16 March 2023