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THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) ASSUMES NO RESPONSIBILITY FOR THE CONTENTS OF THIS ANNOUNCEMENT, AND MAKES NO REPRESENTATION AS TO THE CORRECTNESS OF ANY OF THE STATEMENTS OR OPINIONS MADE OR CONTAINED IN THIS ANNOUNCEMENT.

**Announcement of the Results of the Adjourned Meeting
and the Execution of the Amendment Documentation**

Mega Wisdom Global Limited (巨智環球有限公司)

(incorporated with limited liability under the laws of the British Virgin Islands)

(the “**Issuer**”)

relating to the 5.00 per cent. Cash / 6.00 per cent. PIK Guaranteed Notes due 2029

(ISIN: XS2342977324)

(the “**Notes**”)

guaranteed by

Fortune Joy Ventures Limited (瑞喜創投有限公司)

(incorporated with limited liability under the laws of the British Virgin Islands)

(“**Fortune Joy**”)

and

Sino-Ocean Capital Holding Limited (遠洋資本控股有限公司)

(incorporated with limited liability under the laws of Hong Kong)

(“**Sino-Ocean Capital Holding**”, and together with Fortune Joy, the “**Guarantors**” and each a “**Guarantor**”)

Reference is made to the consent solicitation memorandum dated 23 June 2023 (the “**Consent Solicitation Memorandum**”), the notice of meeting dated 23 June 2023 (the “**Notice of Meeting**”) in relation to the Notes, the notice of adjourned meeting dated 17 July 2023 (the “**Notice of Adjourned Meeting**”) and the announcements dated 23 June 2023 and 17 July 2023, respectively, made on the SGX-ST in relation to the Consent Solicitation.

Capitalised terms used but not defined herein shall have the meanings given to them in the Consent Solicitation Memorandum, the Notice of Meeting or the Notice of Adjourned Meeting.

All documents and materials related to the Consent Solicitation have been made available, subject to eligibility, on the Consent Website: <https://projects.morrowsodali.com/sinooceancapital>.

The Issuer is pleased to announce that, at the Adjourned Meeting held at 5:00 p.m. (Hong Kong time) on 1 August 2023, the Extraordinary Resolution was duly passed. In addition, the quorum required for, and the requisite majority of votes cast at, the Adjourned Meeting was satisfied by the Eligible Noteholders, irrespective of any participation at the Adjourned Meeting by the Ineligible Noteholders and therefore the Eligibility Condition was satisfied. Accordingly, the Issuer decided to implement the Extraordinary Resolution.

The Issuer further announces that, the Amendment Documentation was executed by the Issuer, the Guarantors, the Trustee and the Agents, as the case may be, on 1 August 2023 (being the Amendment Effective Date) following the

conclusion of the Adjourned Meeting, and the Proposed Amendments and the Proposed Waivers have become effective.

By Order of the Board
MEGA WISDOM GLOBAL LIMITED
(巨智環球有限公司)
Tang Runjiang
Director

1 August 2023