SMJ INTERNATIONAL HOLDINGS LTD.

Registration Number 201334844E (Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR FINANCIAL YEAR ENDED 31 DECEMBER 2018

The Board of Directors (the "Board") of SMJ International Holdings Ltd. (the "Company" and together with its subsidiaries, the "Group") wishes to announce that, following a preliminary review of the unaudited financial results of the Group for the financial year ended 31 December 2018 ("FY2018"), the Group is expected to report a loss for FY2018 compared to a marginal profit in FY2017.

This is mainly attributable to the following:

- Lower revenue from the hotel consultancy services of the Company's wholly owned subsidiary, Beijing Zhuoyue Tiancheng Business Management Co. Ltd ("ZYTC"), due to lower availability of hotel and hospitality related projects; and
- 2. Foreign exchange loss due to depreciation of Chinese Yuan ("RMB") against Singapore Dollar ("SGD") during FY2018.

The Company is still in the process of finalizing the financial results of the Group for FY2018. Further details of the Group's financial performance will be disclosed when the unaudited financial results of the Group for FY2018 are announced on or before 1 March 2019.

In the meantime, the Board wishes to advise shareholders of the Company and investors to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Peng Fei Executive Director and Chief Executive Officer 20 February 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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