



# **SY SMA HOLDINGS LIMITED**

Company Registration No: 201207614H  
(Incorporated in the Republic of Singapore on 28 March 2012)  
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## **INCREASE IN ISSUED AND PAID-UP CAPITAL OF THE INDIRECT SUBSIDIARY - SY SMA ENERGY PTE. LTD.**

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The Board of Directors of Sysma Holdings Limited (the “**Company**”) wishes to announce that the Company’s indirect 51%-owned subsidiary, Sysma Energy Pte. Ltd. (“**SEPL**”), through its wholly-owned subsidiary, Sysma Land Pte. Ltd. (“**SLPL**”), has today increased its issued and paid-up capital from S\$2 million to S\$3 million by further allotment of 1 million additional new ordinary shares at S\$1.00 each to the existing shareholders of SEPL (the “**Shareholders**”) with the same existing shareholding proportions as set out below:-

<u>Name of Shareholder</u>	<u>Number of Ordinary Shares</u>	<u>Loan Capitalisation Amount</u>	<u>Shareholding Proportion</u>
SLPL	510,000	S\$ 510,000	51%
Encore Investment Pte. Ltd.	490,000	S\$ 490,000	49%
	<u>1,000,000</u>	<u>S\$1,000,000</u>	<u>100%</u>

The payment for the abovesaid share allotment of S\$1,000,000 was satisfied by way of partial loan capitalisation of S\$1,224,600 due from SEPL to its abovesaid Shareholders and the remaining loan balance of S\$224,600 to be returned in cash to the Shareholders based on their existing shareholding proportions of 51% and 49% respectively.

The above transaction is not expected to have any material impact on the Group’s consolidated net tangible assets and earnings per share for the current financial year ending 31 July 2014.

Save for their respective shareholdings in the Company, none of the directors, controlling shareholders or substantial shareholders of the Company, has any interest, whether directly or indirectly, in the transaction contemplated herein.

By Order of the Board of Directors  
**SY SMA HOLDINGS LIMITED**

Sin Soon Teng  
Executive Chairman and Chief Executive Officer  
Date: 22 July 2014

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This Announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this Announcement.

This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Mr Tony Toh, Director, Corporate Finance. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337-5115.