

**CEI CONTRACT MANUFACTURING LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199905114H)

---

**CONSOLIDATION OF EVERY FOUR (4) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY INTO ONE (1) ISSUED ORDINARY SHARE IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

**- FRACTIONAL SHARES**

---

*Unless otherwise defined in this announcement, all capitalized terms used in this announcement shall have the meanings ascribed to them in the Circular of the Company dated 25 March 2015.*

**1. INTRODUCTION**

The Board of Directors of CEI Contract Manufacturing Limited (the “**Company**”) refers to the announcements released by the Company on 12 February 2015, 17 March 2015, 16 April 2015, 20 April 2015 and 11 May 2015 in relation to the share consolidation of every four (4) issued ordinary shares in the capital of the Company into one (1) consolidated share (“**Consolidated Share**”), fractional entitlements to be disregarded.

**2. FRACTIONAL SHARES TO BE DISREGARDED**

The Board wishes to announce that, all fractions of the Consolidated Shares arising from the Share Consolidation amounted to 13.75 Consolidated Shares.

Pursuant to the Shareholders’ resolution passed at the extraordinary general meeting held on 16 April 2015, in the exercise of their discretion granted by the Shareholders, the Board wishes to announce that the said 13.75 Consolidated Shares have been disregarded. Accordingly, the total issued ordinary share capital of the Company will comprise 87,934,213 Consolidated Shares.

By Order of the Board  
CEI Contract Manufacturing Limited

Teo Soon Hock  
Company Secretary  
21 May 2015