

BROADWAY INDUSTRIAL GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 199405266K)

**NOTICE OF TRANSFER OF TREASURY SHARES
(RULE 704(28) OF THE SGX-ST LISTING MANUAL)**

Pursuant to the terms and conditions of the BIGL Share Plan (the “**Share Plan**”), Broadway Industrial Group Limited (the “**Company**”) has transferred 38,750 treasury shares to eligible participants of the Share Plan in connection with the vesting of 38,750 shares, being 25% of the total share awards due to the respective participants granted on 4 May 2012.

The Board of Directors of the Company wishes to announce the following details pertaining to the use of treasury shares:

(a)	Date of transfer	4 May 2015
(b)	Purpose of transfer	Vesting of Share Awards granted on 4 May 2012 pursuant to the BIGL Share Plan
(c)	Number of treasury shares transferred	38,750 shares
(d)	Number of treasury shares held by the Company before transfer	1,606,400 shares
(e)	Number of treasury shares held by the Company after transfer	1,567,650 shares
(f)	% of the total number of outstanding ordinary shares (excluding treasury shares) before transfer	0.34% (calculated based on total number of outstanding ordinary shares of 470,308,211 shares before transfer)
(g)	% of the total number of outstanding ordinary shares (excluding treasury shares) after transfer	0.33% (calculated based on total number of outstanding ordinary shares of 470,346,961 shares after transfer)
(h)	Value of the treasury shares if they are used for a sale or transfer, or cancelled	\$ 8,924.13

By Order of the Board

Broadway Industrial Group Limited

4 May 2015