LERENO BIO-CHEM LTD.

Company Registration No.: 197401961C
(Incorporated in the Republic of Singapore)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 23 APRIL 2018

The Board of Directors (the "Board") of Lereno Bio-Chem Ltd. (the "Company") wishes to announce that pursuant to Rule 704(15) of the Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual, all resolutions relating to matters as set out in the Notice of Annual General Meeting dated 6 April 2018 were duly passed by way of poll at the Annual General Meeting held on Monday, 23 April 2018. The votes cast (including proxy forms received) are set out below:

Resolution number and details	For		Against		Total No. of Valid Votes Cast
	Number of shares	Percentage %	Number of Shares	Percentage %	
Ordinary Business					
Ordinary Resolution 1 Adoption of the Directors' Statement and Audited Financial Statements of the Company for the financial period ended 31 December 2017 and the Auditors' Report thereon	**31,838,315**	**100.0000**	**0**	**0**	**31,838,315**
Ordinary Resolution 2 Re-election of Tan Sri Dato' Kamaruzzaman Bin Shariff, a Director retiring pursuant to Regulation 95 of the Company's Constitution	**31,838,315**	**100.0000**	**0**	**0**	**31,838,315**
Ordinary Resolution 3 Re-election of Mr Wong Heang Fine, a Director retiring pursuant to Regulation 95 of the Company's Constitution	**31,838,315**	**100.0000**	**0**	**0**	**31,838,315**
Ordinary Resolution 4 Approval of the Directors' fees of S$43,200 for the financial period ended 31 December 2017	**31,838,315**	**100.0000**	**0**	**0**	**31,838,315**
Ordinary Resolution 5 Re-appointment of Foo Kon Tan LLP as auditors of the Company and to authorise the Directors to fix their remuneration	**31,838,315**	**100.0000**	**0**	**0**	**31,838,315**
Special Business					
Ordinary Resolution 6 Authority to issue shares pursuant to Section 161 of the Companies Act, Chapter 50	**31,838,315**	**100.0000**	**0**	**0**	**31,838,315**

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Notes:

1) Tan Sri Dato' Kamaruzzaman Bin Shariff will, upon his re-election as a Director of the Company, remains as Chairman of the Board and Remuneration Committee and a member of the Nominating Committee. He is considered an Independent Director pursuant to Rule 704(7) of the Rules of Catalist of the SGX-ST.

2) Mr Wong Heang Fine will, upon his re-election as a Director of the Company, remains as a member of the Audit Committee and Remuneration Committee. He is considered an Independent Director pursuant to Rule 704(7) of the Rule of Catalist of the SGX-ST.

3) Associates Corporate Services Pte. Ltd. was appointed as the Company's Independent Scrutineer for the Annual General Meeting.

By Order of the Board of Directors
LERENO BIO-CHEM LTD.

Ong Puay Koon
Managing Director and Chief Executive Officer
23 April 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**Exchange**"). The Company's Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (Telephone: 65-6532 3829) at 1 Robinson Road, #21- 02 AIA Tower, Singapore 048542.