

STUDIO CITY FINANCE LIMITED

DISCLOSURE PURSUANT TO RULE 324(1) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

We refer to the announcement dated April 22, 2024 in relation to the Tender Offer ("**Early Tender Announcement**"). Capitalized terms used but not otherwise defined in this announcement have the same meaning as in the Early Tender Announcement.

Pursuant to the terms of the Tender Offer, Studio City Finance Limited (the "**Company**") has repurchased an aggregate principal amount of US\$100,029,000 of its outstanding 6.000% Senior Notes due 2025 (the "**Notes**" and such notes which have been repurchased as described herein, the "**Repurchased Notes**"). The Repurchased Notes represent approximately 20.0% of the aggregate principal amount of the Notes at the time of the initial listing. The Company has cancelled all of the Repurchased Notes.

The details of the Notes repurchased are as follows:

ISIN Code:	US86389QAE26 and USG85381AE48
Common Code:	220186504 and 220187004
Date of repurchase:	April 24, 2024

By: Studio City Finance Limited, as Issuer

Dated: April 25, 2024