

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

**WITHDRAWAL OF ORDINARY RESOLUTION AT
ADJOURNED ANNUAL GENERAL MEETING**

Noble Group Limited (the “**Company**”) wishes to announce that it has been notified by Mr. Christopher Dale Pratt that he will not be offering himself for re-election as a Director at the forthcoming Adjourned Annual General Meeting to be held at M Hotel Singapore, Banquet Suite Ballroom, Level 10, 81 Anson Road, Singapore 079908 on Monday, 27 August 2018 at 3.30 p.m. (Singapore time) (or as soon thereafter following the conclusion or adjournment of the Special General Meetings of the Company convened to consider and if thought fit to approve (i) the proposed restructuring of the Company and the related whitewash resolution and (ii) the proposed disposal of vessels, to be held at 2.30 p.m. and 3.00 p.m. (Singapore time) respectively on the same day and at the same place).

Accordingly, Ordinary Resolution 2 as set out in the Notice of Annual General Meeting dated 7 April 2018 and the Notice of Adjourned Annual General Meeting dated 10 August 2018 will not be tabled at the Adjourned Annual General Meeting by the Company and will be withdrawn.

The Company would also like to record its appreciation to Mr. Pratt for his significant contribution to the Company and for his invaluable help through the restructuring process. Details of Mr. Pratt’s retirement will be released in a separate announcement following the conclusion of the Adjourned Annual General Meeting.

Noble Group Limited
26 August 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. The Company facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Company and broader Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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