

**Oversea-Chinese Banking Corporation Limited**

Co. Reg. no.: 193200032W

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Oversea-Chinese Banking Corporation Limited wishes to announce the following details on the use of treasury shares:

|     |                                                                                                                                                                                     |                          |            |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|------------|
| (a) | Date of the sale, transfer, cancellation and/or use:                                                                                                                                | 1 April 2015             |            |
| (b) | Purpose of such sale, transfer, cancellation and/or use:                                                                                                                            | Employees' share schemes |            |
| (c) | Number of treasury shares sold, transferred, cancelled and/or used:                                                                                                                 | 22,035                   |            |
| (d) | Number of treasury shares before and after such sale, transfer, cancellation and/or use:                                                                                            | Before change            | 10,752,797 |
|     |                                                                                                                                                                                     | After change             | 10,880,762 |
| (e) | Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use: | Before change            | 0.2700%    |
|     |                                                                                                                                                                                     | After change             | 0.2732%    |
| (f) | Value of the treasury shares if they are used for a sale or transfer, or cancelled:                                                                                                 | S\$ 223,853.57           |            |

Issued by  
Oversea-Chinese Banking Corporation Limited

1-Apr-15