PTERIS GLOBAL LIMITED
Incorporated in the Republic of Singapore
(Company Registration No. 197900230M)

EXTENSION OF FINAL REPAYMENT DATE

Pteris Global Limited ("**Pteris Global**" or the "**Company**") refers to the announcement released by the Company on 19 April 2014 (the "**Previous Announcement**") and the circular dated 24 June 2014 (the "**Circular**"). Unless otherwise defined, capitalised terms and definitions used in this announcement shall have the same meaning ascribed to them in the Previous Announcement and the Circular.

Further to the Previous Announcement, the Company wishes to update the shareholders of the Company (the "**Shareholders**") that the Company has on 26 November 2014 entered into an amendment deed with its Syndicate Banks pursuant to which the Syndicate Banks have agreed to extend the final repayment date in relation to the short-term revolving credit facility (as defined in the original facility agreement dated 27 November 2013) to 30 January 2015 (the "**Extension**").

In conjunction with the above, CIMC and CIMC-HK have provided the Syndicate Banks with a written confirmation setting out, *inter alia*, that their relevant financial support undertaking will remain in full force and effect notwithstanding the amendment contemplated by the abovementioned amendment deed.

The Extension will also allow the Company to work on refinancing the existing facility agreement and/or seek additional financing, where required.

Shareholders are advised to exercise caution in dealings with the shares of the Company. Shareholders should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

Tan Swee Gek
Company Secretary
27 November 2014

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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