

EVER GLORY UNITED HOLDINGS LIMITED

(Company Registration Number: 202144351H)

(Incorporated in the Republic of Singapore)

ALLOTMENT AND ISSUANCE OF TRANCHE C CONSIDERATION SHARES IN RELATION TO THE ACQUISITION OF FIRE-GUARD ENGINEERING PTE. LTD. (“FG”)

Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Company’s announcements dated 18 January 2024, 7 February 2024, 16 May 2024 and 4 June 2024 in relation to the acquisition of the entire issued share capital of Fire-Guard Engineering Pte. Ltd. (“Announcements”).

The board of directors of Ever Glory United Holdings Limited (the “**Company**”) refers to the Announcements and wishes to announce that pursuant to the SPA and following the fulfillment of the NPBT requirement for FP2023 by FG, 375,000 Tranche C Consideration Shares (the “**FP2023 Tranche C Consideration Shares**”) have been allotted and issued by the Company to the Vendors today.

The FP2023 Tranche C Consideration Shares, when allotted and issued, shall be credited as fully paid for, free from all encumbrances and will rank *pari passu* in all respects with the existing ordinary shares of the Company except that such Shares shall not rank for any rights, dividends, and other distributions, the record date for which falls before the date of allotment and issuance of the relevant Consideration Shares.

Following the allotment and issuance of the Tranche C Consideration Shares, the total number of issued shares of the Company has increased from 261,205,649 to 261,580,649 Shares.

The LQN received on 15 May 2024 from the SGX-ST is not to be taken as an indication of the merits of the Acquisition, the Consideration Shares, the Company, its subsidiaries and their securities.

The Consideration Shares are expected to be listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited on 21 August 2024 and trading of the Consideration Shares will commence from 9.00 a.m. on the same date.

By Order of the Board
EVER GLORY UNITED HOLDINGS LIMITED

Xu Ruibing
Executive Director and Chief Executive Officer
19 August 2024

*Ever Glory United Holdings Limited (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 18 May 2023. The initial public offering of the Company was sponsored by Novus Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

This announcement has been prepared by the Company and reviewed by the Sponsor, in compliance with Rule 226(2)(b) of the SGX-ST Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.