

# CHINA EVERBRIGHT WATER LIMITED

## 中國光大水務有限公司

*(Incorporated in Bermuda with limited liability)*

*(Company Reg. No.: 34074)*

---

### RELEASE OF FULL-YEAR REPORT FOR THE MEDIUM TERM NOTES ON BEIJING FINANCIAL ASSETS EXCHANGE, SHANGHAI CLEARING HOUSE AND CHINA FOREIGN EXCHANGE TRADE SYSTEM AND NATIONAL INTERBANK FUNDING CENTER

---

#### 1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to:

- (i) the issuance by the Company of China Everbright Water Limited First Tranche Medium Term Notes 2022 (中國光大水務有限公司2022年度第一期中期票據) (Abbreviation: 22光大水務MTN001; Code: 102280813) with a principal amount of RMB1 billion (the “**2022 Third Tranche MTNs**”), to the institutional investors in the national inter-bank bond market of mainland China (the “**Institutional Investors**”) on 14 April 2022 and 15 April 2022;
- (ii) the issuance by the Company of China Everbright Water Limited Second Tranche Medium Term Notes 2022 (中國光大水務有限公司2022年度第二期中期票據) (Abbreviation: 22光大水務MTN002; Code: 102281244) with a principal amount of RMB700 million (the “**2022 First Tranche Perpetual MTNs**”) to the Institutional Investors on 9 June 2022 and 10 June 2022;
- (iii) the issuance by the Company of China Everbright Water Limited First Tranche Medium Term Notes 2023 (中國光大水務有限公司2023年度第一期中期票據) (Abbreviation: 23光大水務MTN001; Code: 102380899) with a principal amount of RMB1 billion (the “**2023 First Tranche MTNs**”) to the Institutional Investors on 13 April 2023 and 14 April 2023;

- (iv) the issuance by the Company of China Everbright Water Limited Second Tranche Medium Terms Notes 2023 (中國光大水務有限公司2023年度第二期中期票據) (Abbreviation: 23光大水務MTN002; Code: 102381697) with a principal amount of RMB1.5 billion (the “**2023 Second Tranche MTNs**”) to the Institutional Investors on 13 July 2023 and 14 July 2023;
- (v) the issuance by the Company of China Everbright Water Limited Third Tranche Medium Terms Notes 2023 (中國光大水務有限公司2023年度第三期中期票據) (Abbreviation: 23光大水務MTN003; Code: 102382170) with a principal amount of RMB1 billion (the “**2023 Third Tranche MTNs**”, and together with the 2022 Third Tranche MTNs, the 2022 First Tranche Perpetual MTNs, the 2023 First Tranche MTNs and the 2023 Second Tranche MTNs, the “**Issued MTNs**”) to the Institutional Investors on 21 August 2023 and 22 August 2023; and
- (vi) the issuance by the Company of China Everbright Water Limited First Tranche Medium Terms Notes 2024 (中國光大水務有限公司2024年度第一期中期票據) (Abbreviation: 24光大水務MTN001; Code: 102480045) with a principal amount of RMB1.5 billion to the Institutional Investors on 4 January 2024 and 5 January 2024.

## **2. RELEASE OF FULL-YEAR REPORT ON BEIJING FINANCIAL ASSETS EXCHANGE, SHANGHAI CLEARING HOUSE AND CHINA FOREIGN EXCHANGE TRADE SYSTEM AND NATIONAL INTERBANK FUNDING CENTER**

- 2.1 The Company has released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所), Shanghai Clearing House (上海清算所) and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) a report, which was prepared in accordance with the relevant disclosure requirements under the *Administrative*

*Rules on Debt Financing Instruments of Non-Financial Enterprises in the Inter-bank Bond Market* (《銀行間債券市場非金融企業債務融資工具管理辦法》), *Rules for Information Disclosure on Debt Financing Instruments of Non-Financial Enterprises in the Inter-bank Bond Market* (《銀行間債券市場非金融企業債務融資工具信息披露規則》), *Interim Measures for Administration of the Bond Issuance by Overseas Institutions in the National Inter-bank Bond Market* (《全國銀行間債券市場境外機構債券發行管理暫行辦法》) and *Guidelines on Debt Financing Instruments of Overseas Non-Financial Enterprises (2023)* (《境外非金融企業債務融資工具業務指引(2023版)》), in respect of the period from 1 January 2023 to 31 December 2023 (the “**Reporting Period**”) which provides, amongst other things, certain information relating to the Company and the Issued MTNs (the “**2023 Full-Year Report**”), including the following:

2.1.1 confirmations that:

- (i) in relation to the Issued MTNs, there is no deviation from the intended use of proceeds as disclosed in the announcements of the Company dated 15 January 2020, 23 December 2021, 17 April 2023, 17 July 2023 and 23 August 2023;
- (ii) there is no change in the controlling shareholder of the Company, being China Everbright Environment Group Limited (“**Everbright Environment**”), and the controlling shareholder of Everbright Environment, being China Everbright Group Ltd., which operate independently of each other in terms of assets, personnel, organisation, finances and business;
- (iii) there is no violation of laws and regulations applicable to the Issued MTNs, and no breaches of the Memorandum of Association and Bye-Laws of the Company;
- (iv) there are no major changes to the main businesses, business development goals, industry conditions and industry status of the Company;

- (v) there is no change in the credit ratings of the Issued MTNs and the Company, as the issuer of the Issued MTNs, as disclosed in the announcements of the Company dated 19 May 2023, 11 July 2023 and 17 August 2023; and
- (vi) as at the end of the Reporting Period, there is no change in the credit enhancement measures and other measures implemented by the Company to ensure repayment on each of the Issued MTNs.

2.1.2 an extract of the audited financial results of the Company and its subsidiaries for the full year ended 31 December 2023.

2.2 A copy of the 2023 Full-Year Report is available on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com.cn/> and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/>.

By Order of the Board

**CHINA EVERBRIGHT WATER LIMITED**

**Kwan Yun Fui**

*Legal Counsel and Joint Company Secretary*

Date: 30 April 2024