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CAPITAMALLS ASIA LIMITED

凱德商用產業有限公司*

(Singapore Company Registration Number: 200413169H)
(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong Stock Code: 6813)

(Singapore Stock Code: JS8)

ANNOUNCEMENT

CHANGE OF BOARD MEETING DATE

The board of directors (the **"Board"**) of CapitaMalls Asia Limited (the **"Company"**) refers to the announcement dated 8 April 2014 in relation to the proposed Board meeting to be held on 24 April 2014 (the **"Board Meeting"**) to, among other matters, consider and approve the release of the Company's first quarter financial results for the three months ended 31 March 2014 (the **"1QFY2014 Financial Results"**). The Board further refers to the announcement made by Credit Suisse (Singapore) Limited and Morgan Stanley Asia (Singapore) Pte. on 14 April 2014 on behalf of Sound Investment Holdings Pte. Ltd. (the **"Offeror"**), a wholly-owned subsidiary of our controlling shareholder, CapitaLand Limited in connection with the Offeror's intention to make a voluntary conditional cash offer for all remaining shares in the capital of the Company (the **"Offer"**).

In order to give the shareholders of the Company more time to consider the 1QFY2014 Financial Results in deciding whether to accept the Offer, and to comply with certain applicable general principles and rules of the Singapore Code on Takeovers and Mergers (the **"Code"**) applicable to the Offer, the Board wishes to announce that the date of the Board Meeting has been changed from 24 April 2014 to 17 April 2014.

** For identification purposes only*

BY ORDER OF THE BOARD
CapitaMalls Asia Limited
Tan Lee Nah
Company Secretary

Singapore, 15 April 2014

As at the date of this announcement, the board of directors of the Company comprises Mr Ng Kee Choe (Chairman and non-executive director); Mr Lim Beng Chee as executive director; Mr Lim Ming Yan, Ms Chua Kheng Yeng Jennie and Mr Lim Tse Ghow Olivier as non-executive directors; and Mr Sunil Tissa Amarasuriya, Tan Sri Amirsham A Aziz, Dr Loo Choon Yong, Mrs Arfat Pannir Selvam, Mr Bob Tan Beng Hai and Professor Tan Kong Yam as independent non-executive directors.