

ISEC HEALTHCARE LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 201400185H)

**PROPOSED ACQUISITION OF STRATA TITLE UNITS OF AN EXISTING BUILDING IN
THE FEDERAL TERRITORY OF KUALA LUMPUR, MALAYSIA TO BE REDEVELOPED
INTO A PURPOSE-BUILT MEDICAL CENTRE**

The Board of Directors (“**Directors**” or the “**Board**”) of ISEC Healthcare Ltd. (“**Company**”) refers to the Company’s announcements dated 29 December 2023, 28 March 2024 and 19 April 2024, and the circular to Shareholders dated 28 March 2024 (“**Circular**”).

Unless otherwise defined, all capitalised terms used herein shall have the same meanings defined in the Circular.

The Vendor and the Purchaser had on 20 September 2024 agreed to waive the condition precedent under Clause 3.1(c) of the SPA requiring the Purchaser to procure from its financier, the Financier’s Letter of Undertaking, in the event the Purchaser obtains a loan.

Accordingly, the Board is pleased to announce that all conditions precedent of the SPA have on 20 September 2024 been fulfilled and the SPA has become unconditional on the same day (“**Unconditional Date**”).

Completion of the Proposed Acquisition will be thirty-six (36) months from the Unconditional Date, subject to extension pursuant to the provisions of the SPA. The Company will make further announcements to update Shareholders on any material updates and/or developments in relation to the Proposed Acquisition, including upon the completion of the Proposed Acquisition.

By Order of the Board

Dr. Lee Hung Ming
Executive Vice-Chairman

20 September 2024

*This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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