

**VASHION GROUP LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number 199906220H)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,683,741,510 NEW ORDINARY SHARES IN THE CAPITAL OF VASHION GROUP LTD. ("COMPANY") ("RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.0032 ("ISSUE PRICE") FOR EACH RIGHTS SHARE, ON THE BASIS OF NINE (9) RIGHTS SHARES FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED ("RIGHTS ISSUE")**

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**RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST" OR "EXCHANGE") FOR THE LISTING AND QUOTATION OF THE RIGHTS SHARES ON CATALIST**

*Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as used in the announcements dated 30 June 2016 and 26 July 2016 relating to the Rights Issue ("**Rights Issue Announcements**").*

Further to the Rights Issue Announcements, the Board of Directors of the Company is pleased to announce that SGX-ST had on 3 August 2016 issued the notice for the listing and quotation ("**Notice**") for up to 1,683,741,510 Rights Shares at the Issue Price pursuant to the Rights Issue.

The listing and quotation of the Rights Shares is subject to the following:

- (a) compliance with SGX-ST's listing requirements;
- (b) Shareholders' approval being obtained for the Rights Issue at an extraordinary general meeting to be convened.

The issue of the Notice by the SGX-ST is not an indication of the merits of the Rights Issue, Rights Shares, the Company, its subsidiaries and their securities.

Upon lodgement of the Offer Information Statement, the Company is required to submit the confirmations required in paragraph 2, Part I of Appendix 8B of the SGX-ST Listing Manual Section B: Rules of Catalist ("**Catalist Rules**").

For listing of the Rights Shares, the Company is required to submit Part II of Appendix 8B of the Catalist Rules.

The circular in relation to the Rights Issue will be despatched to Shareholders in due course.

**BY ORDER OF THE BOARD OF  
Vashion Group Limited**

Christian Kwok-Leun Yau Heilesen  
Executive Director  
3 August 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Foo Quee Yin.  
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