

**NOTICE TO THE HOLDERS OF THE OUTSTANDING
SCREEN Holdings Co., Ltd. (the “Company”)
¥15,000,000,000 Zero Coupon Convertible Bonds due 2022 (the “2022 Bonds”)
(ISIN: XS1829905238 Common Code: 182990523)**

NOTICE IS HEREBY GIVEN by the Company to the holders (“**Bondholders**”) of the outstanding ¥15,000,000,000 Zero Coupon Convertible Bonds due 2022 (ISIN: XS1829905238 Common Code: 182990523) (the “**2022 Bonds**”), of an adjustment of the Conversion Price (as defined in the terms and conditions of the 2022 Bonds) of the 2022 Bonds as follows:

Reason for the adjustment: Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the 2022 Bonds due to the Extraordinary Dividend (as defined in such Condition 5.2.4) resulting from payment of a dividend of ¥293 per Share. The payment of such dividend was approved at the general meeting of our shareholders on 24 June 2022.

Old Conversion Price: ¥11,578

New Conversion Price: ¥11,434.8

Record Date: 31 March 2022 (Japan time)

Effective Date for the new Conversion Price: Retroactively from the day after the Record Date set out above (Japan time)

Capitalised terms used herein not otherwise defined herein have the meanings set out in the Trust Deed (including the terms and conditions of the 2022 Bonds) relating to the 2022 Bonds dated 11 June 2018 (as supplemented from time to time), and the Agency Agreement relating to the 2022 Bonds dated 11 June 2018 (as supplemented from time to time).

This notice is given by
SCREEN Holdings Co., Ltd.

24 June 2022

**NOTICE TO THE HOLDERS OF THE OUTSTANDING
SCREEN Holdings Co., Ltd. (the “Company”)
¥15,000,000,000 Zero Coupon Convertible Bonds due 2025 (the “2025 Bonds”)
(ISIN: XS1829905311 Common Code: 182990531)**

NOTICE IS HEREBY GIVEN by the Company to the holders (“**Bondholders**”) of the outstanding ¥15,000,000,000 Zero Coupon Convertible Bonds due 2025 (ISIN: XS1829905311 Common Code: 182990531) (the “**2025 Bonds**”), of an adjustment of the Conversion Price (as defined in the terms and conditions of the 2025 Bonds) of the 2025 Bonds as follows:

Reason for the adjustment:	Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the 2025 Bonds due to the Extraordinary Dividend (as defined in such Condition 5.2.4) resulting from payment of a dividend of ¥293 per Share. The payment of such dividend was approved at the general meeting of our shareholders on 24 June 2022.
Old Conversion Price:	¥12,337
New Conversion Price:	¥12,184.4
Record Date:	31 March 2022 (Japan time)
Effective Date for the new Conversion Price:	Retroactively from the day after the Record Date set out above (Japan time)

Capitalised terms used herein not otherwise defined herein have the meanings set out in the Trust Deed (including the terms and conditions of the 2025 Bonds) relating to the 2025 Bonds dated 11 June 2018 (as supplemented from time to time), and the Agency Agreement relating to the 2025 Bonds dated 11 June 2018 (as supplemented from time to time).

This notice is given by
SCREEN Holdings Co., Ltd.

24 June 2022