

**INCORPORATION OF A SUBSIDIARY
– BOS ENGINEERING INTERNATIONAL PTE. LTD.**

BH Global Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that it has incorporated a subsidiary in the Republic of Singapore, known as BOS Engineering International Pte. Ltd. (the “**BOSI**”).

As at the date of this announcement, BOSI has an initial issued and paid up share capital of S\$10 comprising 10 shares. The Company and Mr Koh Tong Seng, the Managing Director of BOS Offshore & Marine Pte. Ltd. (“**BOS**”) hold for 9 and 1 shares which represent 90% and 10% of the issued share capital of BOSI respectively and its principal activity is that of an investment holding company.

The establishment of the abovementioned subsidiary is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 31 December 2017.

None of the directors or substantial shareholders of the Company have any interest, direct or indirect, in the abovementioned transaction save for their shareholdings in the Company.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer
8 August 2017