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CHINA KANGDA FOOD COMPANY LIMITED
(Incorporated in Bermuda with limited liability)
(Company Registration Number: 38299)
(Hong Kong Stock Code: 834)
(Singapore Stock Code: P74)

VOLUNTARY ANNOUNCEMENT

**CONVERSION OF THE COMPANY'S LISTING STATUS FROM A
PRIMARY LISTING TO A SECONDARY LISTING ON THE MAIN
BOARD OF THE SGX-ST**

AND

**CHANGE OF REPORTING DEADLINE FOR
ANNUAL RESULTS ANNOUNCEMENT
AFTER CONVERSION OF THE COMPANY'S LISTING STATUS**

This announcement is made by China Kangda Food Company Limited (the “**Company**”) on a voluntary basis.

References are made to the announcements dated 14 October 2016 and 12 January 2017 and the circular dated 19 December 2016 made by the Company in relation to, among others, the conversion (the “**Conversion**”) of the Company's listing status from a primary listing to a secondary listing on the Main Board of The Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).

As disclosed in the announcement of the Company dated 12 January 2017, the Conversion has been approved by the shareholders of the Company at the special general meeting of the Company held on 12 January 2017. The Company is pleased to announce that the change of the Company's listing status on the SGX-ST from a primary listing to a secondary listing on the Main Board of the SGX-ST will be effective on 23 January 2017.

Following the completion of the Conversion, the Company is only required to comply with The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) but not the listing manual of the SGX-ST, unless otherwise required by the SGX-ST.

In compliance with the Listing Rules, for the financial years ending on or after 31 December 2016, the Company will publish its annual results announcement within 3 months after the end of the relevant financial year, instead of 60 days after the relevant financial period previously required by the listing manual of the SGX-ST. The Company will announce the

date of publication of its annual results announcement for the financial year ended 31 December 2016 in due course.

By Order of the Board
China Kangda Food Company Limited
Gao Yanxu
Executive Director

Hong Kong and Singapore, 19 January 2017

As at the date of this announcement, the executive directors of the Company are Mr. An Fengjun (Chief Executive Officer) and Mr. Gao Yanxu; the non-executive directors of the Company are Mr. Gao Sishi (Chairman), Mr. Zhang Qi and Mr. Naoki Yamada; and the independent non-executive directors of the Company are Mr. Chong Soo Hoon, Sean, Mr. Lau Choon Hoong and Mr. Yu Chung Leung.