

## **PAVILLON HOLDINGS LTD.**

(Company Registration No. 199905141N)  
(Incorporated in the Republic of Singapore)

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### **EXTRAORDINARY GENERAL MEETING TO BE HELD AT 3.00 P.M. ON 5 AUGUST 2022 -UNDERTAKINGS**

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*Unless otherwise defined herein, capitalised terms used in this announcement shall bear the meanings as ascribed to them in the circular dated 21 July 2022 issued by the Company (the “Circular”).*

The board of directors (the “**Board**”) of Pavillon Holdings Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Circular and the Company’s extraordinary general meeting to be convened at 3.00 p.m. on 5 August 2022 (the “**EGM**”).

#### **UNDERTAKINGS**

The Company wishes to update that in order to demonstrate support and to show commitment to the Proposed Subscription, Shareholders holding shares equivalent to an aggregate of 28.4% of the issued and paid-up share capital of the Company as at the date of this announcement, have provided undertakings to vote “FOR” all resolutions as set out in the Notice of EGM dated 21 July 2022.

No commission or fee will be payable by the Company for the said undertakings.

#### **CAUTIONARY STATEMENT**

Shareholders should note that the Proposed Subscription remain subject to, amongst others, the fulfilment of the conditions precedent under the Subscription Agreement. **There is no certainty or assurance that the conditions precedent for the Proposed Subscription can be fulfilled or that the Proposed Subscription will be undertaken at all.** Shareholders are advised to read this announcement, the Circular and any past and future announcements by the Company carefully when dealing with the Shares and securities of the Company. Shareholders, securityholders, and Subscribers should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take or when dealing with their shares or securities of the Company.

By Order of the Board

Dr. John Chen Seow Phun  
Executive Chairman

1 August 2022