

IMPERIUM CROWN LIMITED
(Incorporated in Singapore)
(Company Registration Number: 199505053Z)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors of Imperium Crown Limited (the “**Company**”) is pleased to announce the following:-

- 1) All resolutions as set out in the Notice of Annual General Meeting dated 3 October 2016 and put to vote by poll were duly passed by the shareholders of the Company at the Annual General Meeting (“**AGM**”) held on 26 October 2016.
- 2) The results of the poll on each resolution, as confirmed by RHT Corporate Advisory Pte. Ltd., who acted as scrutineer for the poll at the AGM, are set out below:-

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<u>Resolution 1</u> Adoption of Directors’ Statement and Audited Financial Statements for the financial year ended 30 June 2016 together with the Auditors’ Report thereon	273,276,925	273,276,925	100.00	0	0.00
<u>Resolution 2</u> Re-election of Mr Yong Chor Ken as a Director of the Company	273,276,925	273,276,925	100.00	0	0.00
<u>Resolution 3</u> Re-election of Mr Wan Jinn Woei as a Director of the Company	273,276,925	273,276,925	100.00	0	0.00
<u>Resolution 4</u> Approval of Directors’ fees of S\$141,000 for the financial year	273,276,925	20,942,100	7.66	252,334,825	92.34

ended 30 June 2016					
<u>Resolution 5</u> Approval of Directors' fees of S\$136,000 for the financial year ending 30 June 2017 payable quarterly in arrears	273,276,925	258,676,925	94.66	14,600,000	5.34
<u>Resolution 6</u> Re-appointment of RSM Chio Lim LLP as Auditors	273,276,925	271,676,925	99.41	1,600,000	0.59
<u>Resolution 7</u> Authority to issue new shares pursuant to Section 161 of the Companies Act, Chapter 50 of Singapore	271,676,925	258,676,925	95.21	13,000,000	4.79
<u>Resolution 8</u> Renewal of share buyback mandate	271,676,925	271,676,925	100.00	0	0.00
<u>Resolution 9</u> Adoption of new Constitution of the Company	271,676,925	271,676,925	100.00	0	0.00

- 2) Mr Yong Chor Ken, who was re-elected as Director of the Company, will remain as a member of Audit, Nominating and Remuneration Committees. Mr Yong Chor Ken is considered non-independent pursuant to Rule 704(7) of the Listing Manual Section B: Rules of Catalist of the SGX-ST.
- 3) Mr Wan Jinn Woei, who was re-elected as Director of the Company, will remain as the Executive Chairman and Chief Executive Officer of the Company.
- 4) No persons were required to abstain from voting on any of the resolutions tabled at the AGM.

BY ORDER OF THE BOARD

Wan Jinn Woei
Executive Chairman and Chief Executive Officer
26 October 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Senior Manager, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.