



(a business trust constituted on 29 July 2011 and registered on 25 September 2012  
under the laws of the Republic of Singapore)

managed by

**RHT Health Trust Manager Pte. Ltd.**

**Banking Facility and Disclosure pursuant to Rule 704(31) of the Listing Manual of Singapore  
Exchange Securities Trading Limited (“SGX-ST”)**

RHT Health Trust Manager Pte. Ltd. (acting in its capacity as trustee-manager of RHT Health Trust (“RHT”)) (the “Trustee-Manager”) is pleased to announce that Fortis Global Healthcare Infrastructure Pte. Ltd. (“FGHIPL”), a wholly-owned subsidiary of RHT, has entered into the following facility agreements to refinance an existing loan facility as well as for working capital purposes:

1. a facility agreement with Siemens Bank GMBH, Singapore Branch, as arranger and agent (the “Siemens Bank Facility”) for debt financing of S\$27,500,000; and
2. a facility agreement with United Overseas Bank Limited, as arranger and agent (the “UOB Bank Facility”) for debt financing of S\$27,500,000.

Collectively the “**Loan Facilities**”

**1. The Security for the Loan Facilities include:**

- (i) an assignment by FGHIPL over all its present and future right, title and interest in and to each loan, advance, or other credit from time to time made or granted by FGHIPL to its subsidiaries or any debenture, note or bond issued by any such subsidiaries and subscribed by FGHIPL;
- (ii) a share charge over all the shares in the share capital of FGHIPL owned by the Trustee-Manager and all rights and dividends relating to such shares;
- (iii) a share charge over all the shares in RHT Health Trust Services Pte. Ltd (“RHSPL”), a wholly owned subsidiary of RHT, held by FGHIPL and all rights and dividends relating to such shares;
- (iv) a debenture over substantially all the assets of the FGHIPL; and
- (v) a debenture over substantially all the assets of RHSPL.

**2. Rule 704(31) of the Listing Manual**

The Siemens Bank Facility and UOB Bank Facility contains restrictions on the change of the Trustee Manager, conditions making reference to the unitholding interests of Fortis Healthcare Limited (“FHL”), a controlling unitholder of RHT, and interests of FHL in the capital of the trustee-manager of RHT. Under the Loan Facilities, it would be an event of default, if at any time:

FHL does not or ceases to:

- (i) beneficially own (directly or indirectly) at least 51 per cent. of the entire issued and paid-up capital of the trustee-manager of RHT; or
- (ii) be able to determine (directly or indirectly) the composition of at least the majority of the board of directors or equivalent body of the trustee-manager of RHT; or
- (vi) FHL does not or ceases to beneficially own (directly or indirectly) at least 26 per cent. of all the units of RHT.

The aggregate amount under the Loan Facilities that is subject to such conditions is S\$55,000,000.

### **(3) Undertakings**

FHL has undertaken to notify the Trustee-Manager, as soon as it becomes aware, of any unit pledging arrangements relating to the Units held by it (directly and/or indirectly) and of any event which may result in a breach of the provisions under the Loan Facilities.

### **(4) Grant of Units held by FHIL as security to Deutsche Bank AG, Singapore Branch (as Custodian), DB Nominees (Singapore) Pte Limited and United Overseas Bank Limited**

The Trustee-Manager had also previously announced on 17 October 2016, that, Fortis Healthcare International Limited ("FHIL"), a wholly owned subsidiary of FHL, had granted to Deutsche Bank AG, Singapore Branch (as Custodian), DB Nominees (Singapore) Pte Limited and United Overseas Bank Limited, as security for a loan facility, a first fixed mortgage, assignment, and/or charge over and assigned, inter alia, all present and future units of RHT now or in the future owned by FHIL or (to the extent of its interest) in which FHIL now or in the future has an interest ("Unit Charge"). All present and future moneys, debts, obligations and liabilities (whether actual or contingent) which may be or become due, owing or payable by FHIL to Deutsche Bank AG, Singapore Branch, DB Nominees (Singapore) Pte Limited and United Overseas Bank Limited are secured by, inter alia, the Unit Charge

As at the date of this announcement, FHIL holds 220,676,944 Units, whilst and RHT Health Trust Manager Pte. Ltd. (acting in its own capacity) holds 19,710,000 Units, totaling 240,386,944 Units, representing approximately 29.76% of the total issued Units of RHT.

#### **By Order of the Board**

Gurpreet Singh Dhillon

Executive Director and Chief Executive Officer

#### **RHT Health Trust Manager Pte. Ltd.**

(Registration number: 201117555K)

**(as trustee-manager of RHT Health Trust)**

**29 June 2017**