



ANNICA
HOLDINGS LIMITED

FY2020 Presentation

April 2021



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PRESENTATION OUTLINE



Corporate Overview



Financial Review



Recent Corporate Updates

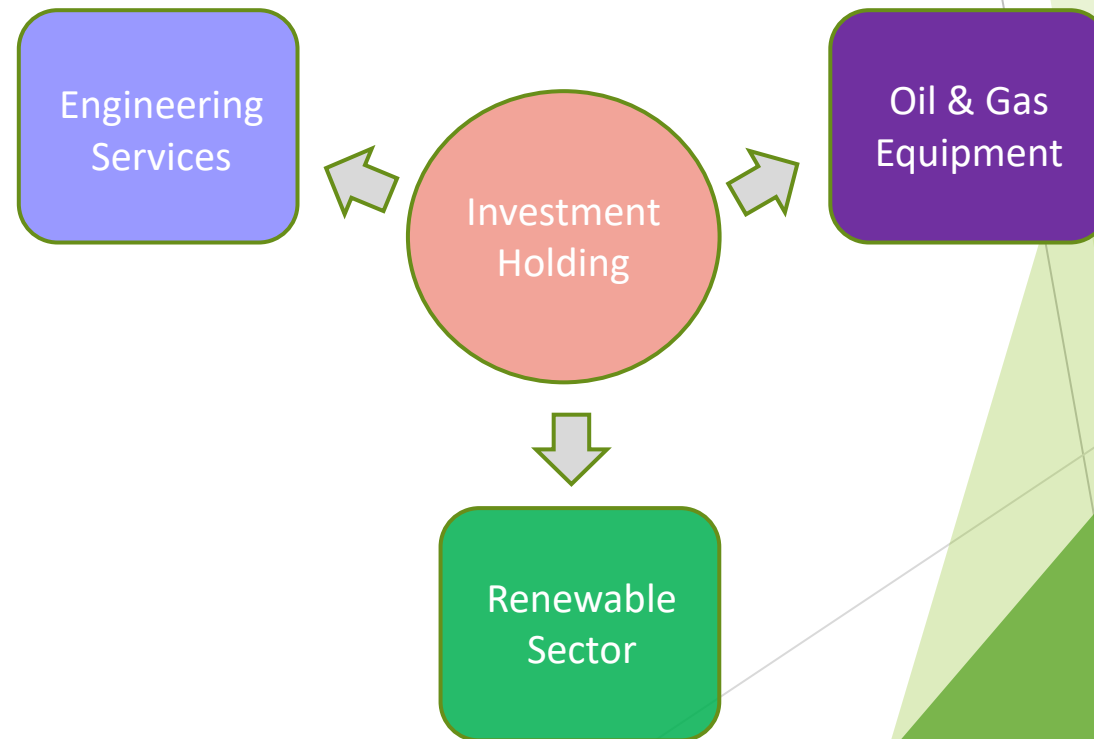
CORPORATE OVERVIEW

Corporate Overview

About Us

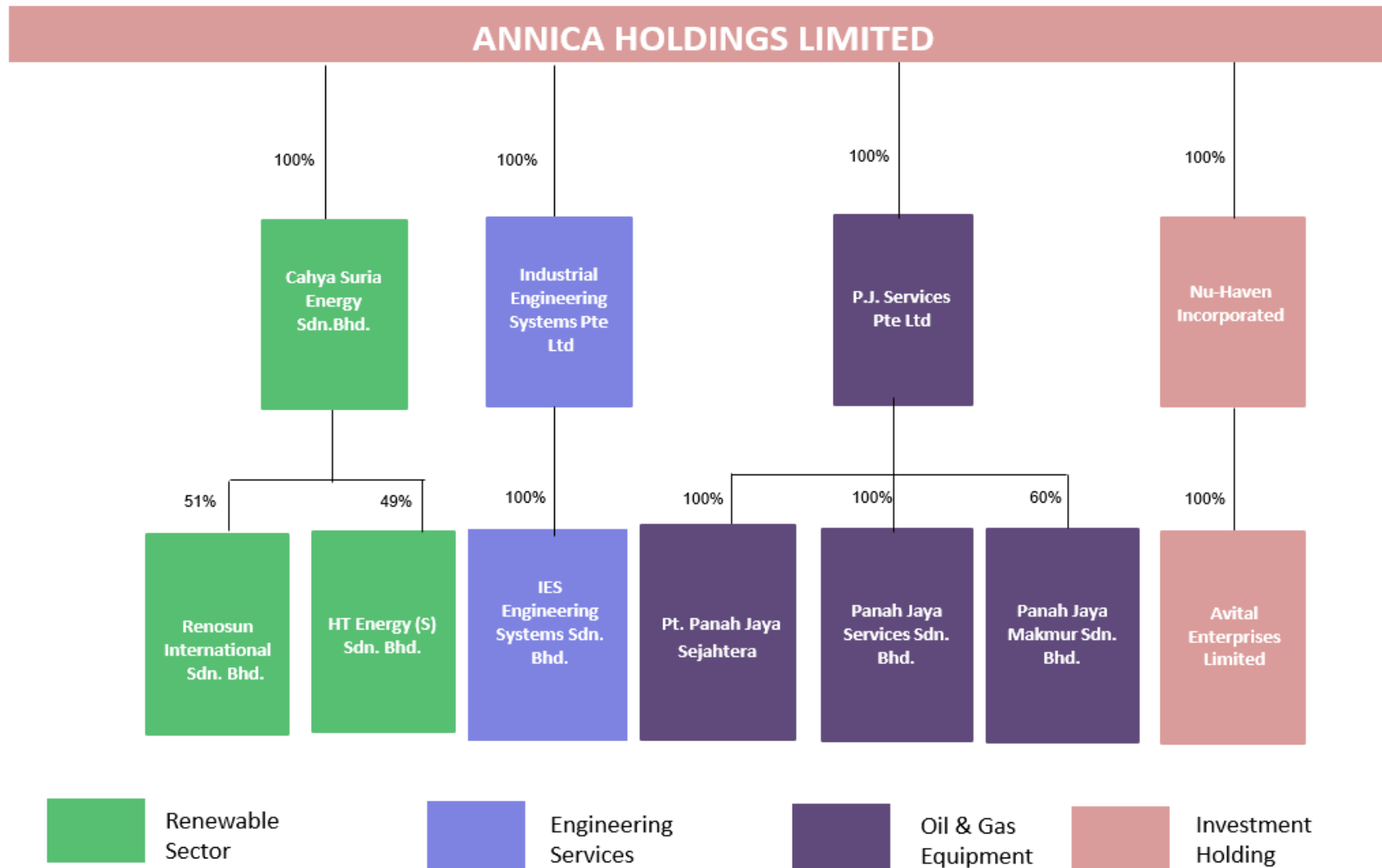
Annica Holdings Limited is a Singapore-based investment holding company. The Group's principal business activities are as follows:

- (i) Oil and Gas Equipment;
- (ii) Engineering Services;
- (iii) Renewable Energy and Green Technology ("**Renewable Sector**").



Corporate Overview

Corporate Structure



Corporate Overview

Stock Information

Board & Management:

- **Tan Sri Dato Seri Zulkefli Bin Ahmad Makinudin**
Independent and Non-Executive Chairman
- **Sandra Liz Hon Ai Ling**
Executive Director and CEO
- **Lim In Chong**
Non-Independent and Non-Executive Director
- **Shamsol Jeffri Bin Zainal Abidin**
Non-Independent and Non-Executive Director
- **Su Jun Ming**
Lead Independent and Non-Executive Director
- **Adnan Bin Mansor**
Independent and Non-Executive Director

| | |
|-------------------------|--|
| SG Code | • 5AL |
| Listing | • Catalist of the SGX-ST on 2001 |
| Sponsor | • Stamford Corporate Services Pte Ltd |
| Market Capitalisation | • SGD \$16.67 million |
| Number of Issued Shares | • 16.67 billion |
| Major Shareholders | • Lim In Chong (10.84%) • Shamsol Jeffri Bin Zainal Abidin (10.02%) • Sandra Liz Hon Ai Ling (6.55%) |
| Top 20 shareholders | • 76.47% |

FINANCIAL REVIEW

Financial Review

Revenue

Revenue



\$11 mil in FY2020 – an increase of \$1.9 mil from \$9.1 mil in FY2019, primarily due to certain orders which were delayed in the preceding year in oil and gas equipment and engineering services segments which were later recognised in the current financial year.

Gross Margin



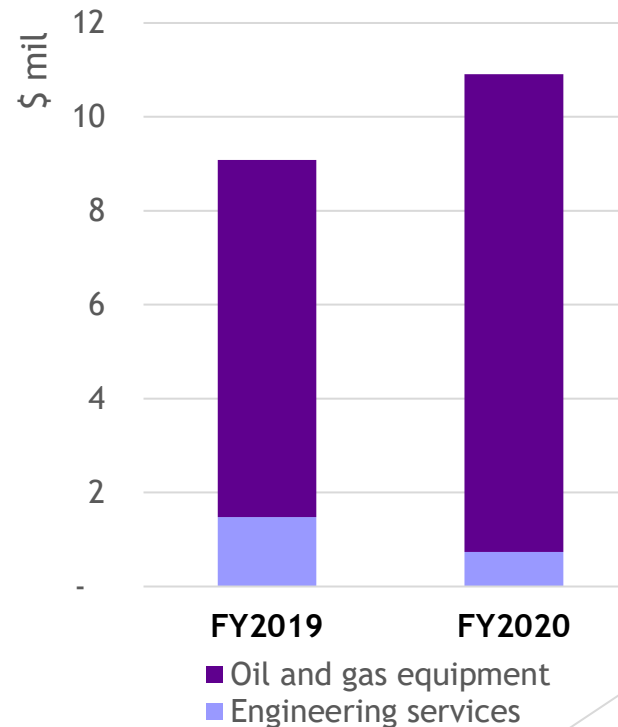
32.1% in FY2020 - a decrease of 6.9% from 39.0% in FY2019 due to higher cost of sales incurred in a one-off lower margin project in the Oil and Gas Equipment segment in FY2020.

Gross Profit

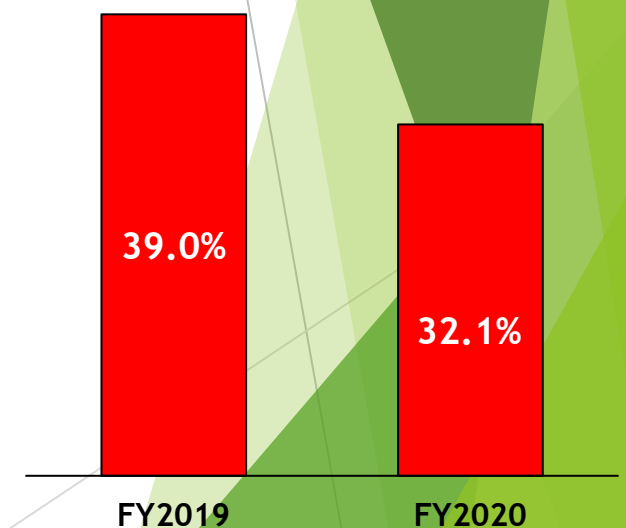


Maintained marginally the same at \$3.5 mil in FY2019 and FY2020.

Revenue by Business Segment



Gross Profit Margin



Financial Review

Loss After Tax

Loss for the financial year



Loss from the financial year due to:-

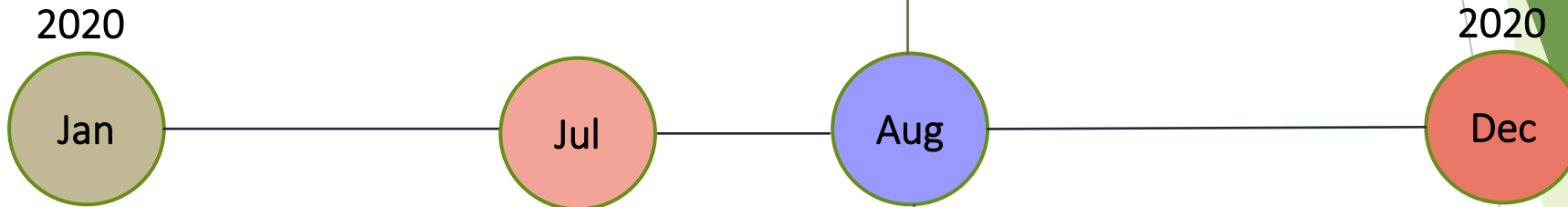
The Group reported an increase in loss for the financial year of \$0.8 million from \$0.4 million in FY2019 to \$1.2 million in FY2020, mainly due to a one-off impairment loss on receivables of \$0.9 million.

RECENT CORPORATE UPDATES

Corporate Updates



Corporate Updates



Awards & Recognition:

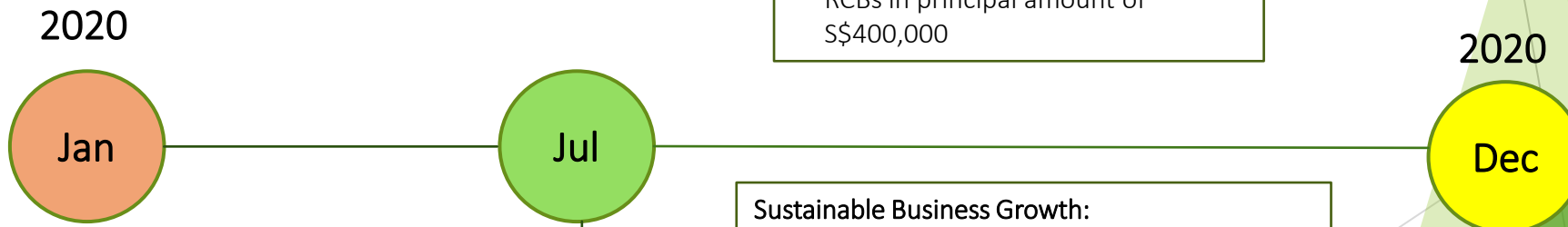
- On 13 August 2020, the Company was honoured with Innovation Award (Energy category from Singapore Business Review)

Redemption of RCB

- On 6 August 2020, the Company has fully redeemed the remaining RCBs in principal amount of S\$400,000



Oil & Gas Equipment Sector



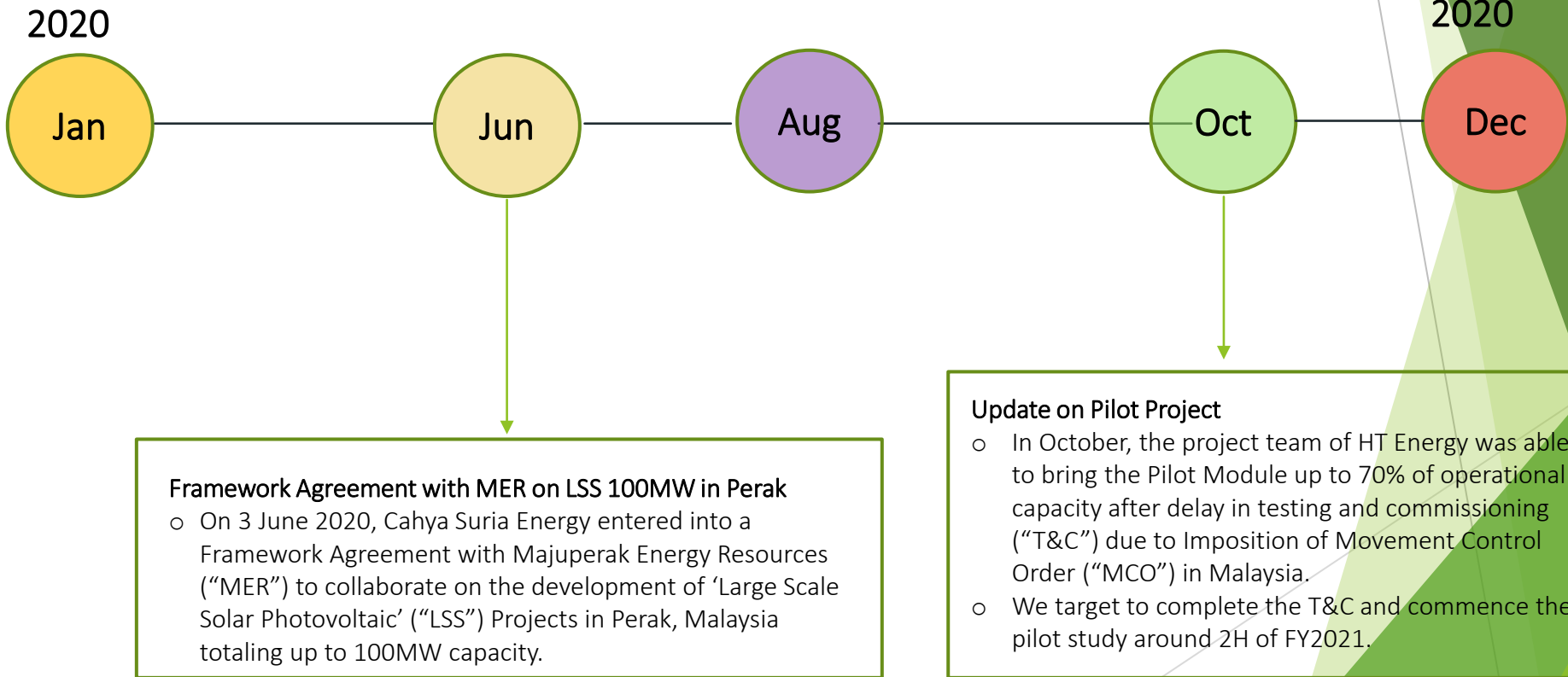
Sustainable Business Growth:

- PJ Group established 2nd PLIDCO® Authorised Refurbishment Services Centre in Indonesia to offer refurbishment services on PLIDCO® repair fittings to clients

Corporate Updates



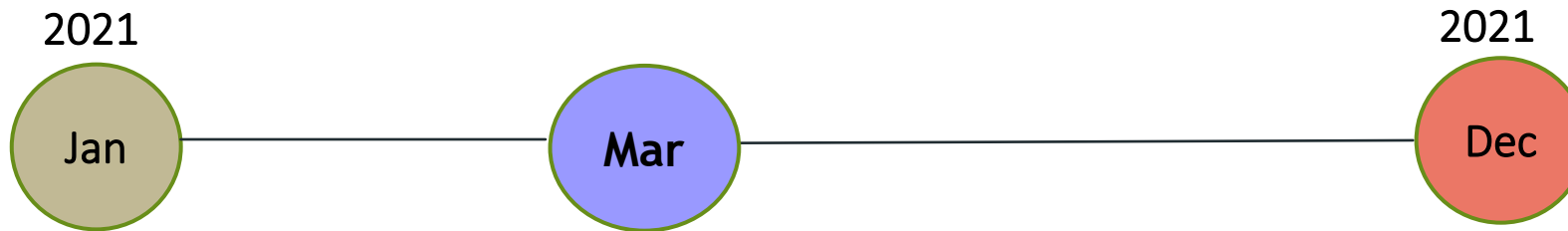
Renewable
Sector



Subsequent Event



Renewable
Sector



Grant of License:

- On 8 March, HT Energy granted Licensing Rights to H2U Power Tech Pty Ltd (Australia) for worldwide distribution of H2Energy System for a consideration of A\$2,000,000 and royalties of 1.5% on the gross revenue

THANK YOU

*This announcement has been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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