



CHINA MINING INTERNATIONAL LIMITED
中矿国际有限公司
(Incorporated in the Cayman Islands)
(Company Registration No. CT-140095)

**DISCLOSURE UNDER RULE 704(17)(B) OF THE LISTING MANUAL OF THE
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)**

With reference to the announcement made by China Mining International Limited (the "Company") on 1 August 2014 concerning its investment in quoted securities (the "First Investment Announcement"), the Board of Directors of the Company would like to inform that the Company, via its wholly-owned subsidiary, Zhengzhou Elegant Jade Changqi Investment Co., Ltd (“郑州昌奇投资有限公司”) (“Changqi Investment”), had, net of disposal, further increased its investment in securities quoted on the Shanghai Stock Exchange or the Shenzhen Stock Exchange from RMB41.3 million as at 1 August 2014 (the “1 Aug 2014 Aggregate Net Investment Cost”) (as per the First Investment Announcement) to an aggregate net amount of RMB63.4 million as at 22 August 2014 (the “22 Aug 2014 Aggregate Net Investment Cost”), with the change in movements tabulated as follows:

Aggregate net investment cost in quoted securities	RMB million
The 1 Aug 2014 Aggregate Net Investment Cost	41.3
Less: Disposal	(10.3)
Add: Further investment	32.4
The 22 Aug 2014 Aggregate Net Investment Cost	<u>63.4</u>

The 22 Aug 2014 Net Aggregate Investment Cost represents about 16.8% of the latest available audited consolidated net tangible assets of the Company and its subsidiaries (the “Group”) of RMB377.4 million as at 31 December 2013.

The relative figures required to be disclosed under Rule 704(17)(b) of the Listing Manual of the SGX-ST in connection with the 22 Aug 2014 Aggregate Net Investment Cost are provided below:

Sub-section of Rule 704(17)(b) of the Listing Manual of the SGX-ST	Subject matter	Before the 22 Aug 2014 Aggregate Net Investment Cost (RMB million)	After the 22 Aug 2014 Aggregate Net Investment Cost (RMB million)
(i)	The aggregate cost of the quoted investments of the Group	41.3	63.4
(ii)	The market value of the quoted investments of the Group	42.9 ⁽¹⁾	65.6 ⁽²⁾
(iii)	Provision for diminution in the value of the quoted investments of the Group	Nil	Nil

Notes:

- (1) Based on the closing prices of the securities concerned on 1 August 2014
(2) Based on the closing prices of the securities concerned on 22 August 2014

BY ORDER OF THE BOARD

Mr Libin
CEO & Executive Director

22 August 2014