

**DUKANG DISTILLERS HOLDINGS LIMITED**  
**(Incorporated in Bermuda)**  
**(Company Registration No. 41457)**

---

**PROFIT GUIDANCE FOR THE SECOND QUARTER ENDED 31 DECEMBER 2014**

---

The Board of Directors (the “**Board**”) of Dukang Distillers Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Group expects its overall revenue and earnings to be significantly lower for the three months ended 31 December 2014 (“**2Q2015**”) compared to the three months ended 31 December 2013 (“**2Q2014**”).

This was mainly due to the decrease in average selling prices and sales volumes of Luoyang Dukang and Siwu products as Chinese government’s continued austerity measures affect the sales of wine and spirits across the nation.

This profit guidance is based on a preliminary review of the unaudited financial results of the Group. Further details of the Group’s performance will be released when the Company announces its unaudited financial results for 2Q2015, on or before 14 February 2015.

In the meantime, the Board wishes to advise shareholders of the Company and investors to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Zhou Tao  
CEO and Executive Chairman  
27 January 2015