**A-SONIC AEROSPACE LIMITED**
**Regn. No. 200301838G**

**INCREASE IN ISSUED CAPITAL TO 70,715,243 SHARES FOLLOWING THE ISSUE AND ALLOTMENT OF 835,496 NEW SHARES, PURSUANT TO THE EXERCISE OF 835,496 WARRANTS**

The Board of Directors of A-Sonic Aerospace Limited (the "**Company**"), refers to the Company's announcements made on 26 May 2021, 26 June 2021, 28 June 2021, 1 July 2021, 5 July 2021, 11 August 2021, 11 January 2022 and 16 January 2022 in relation to the Bonus Warrants Issue (the ''**Earlier Announcements**"). Unless otherwise defined, all capitalized terms used herein shall have the same meanings ascribed to them in the Earlier Announcements.

The Board wishes to announce that, as at 12 April 2022, the issued share capital of the Company has increased to 70,715,243 Shares, following the allotment and issuance of 835,496 new ordinary Shares in the capital of the Company (the "**New Shares**"), pursuant to the exercise of 835,496 Bonus Warrants. The New Shares were listed, quoted, and traded on the Main Board of the SGX-ST on 12 April 2022.

The exercise of the Bonus Warrants had expired on 8 April 2022. A total of 1,965,746 Bonus Warrants expired, unexercised as at 8 April 2022.

A balance of 416,300 Bonus Warrants have been exercised, but pending the issue and allotment of 416,300 New Shares, which will be listed, quoted and traded on the Main Board of the SGX-ST soon.

BY ORDER OF THE BOARD

Hue Su Li
Joint Company Secretary

12 April 2022