**Great Group Holdings Limited**
Company Registration No. 200804077W
(Incorporated in the Republic of Singapore)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE IN THE CAPITAL OF THE COMPANY – CLARIFICATION ON ALLOTMENT DATE OF RIGHTS SHARES**

## 1. INTRODUCTION

The Board of Directors (the "**Directors**") of Great Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refer to its following earlier announcements:

(a) its earlier announcement dated 31 December 2014 entitled "*Proposed Renounceable Non-Underwritten Rights Issue In The Capital Of The Company*";

(b) its earlier announcement dated 30 January 2015 entitled "*Proposed Renounceable Non-Underwritten Rights Issue In The Capital Of The Company – Receipt of Funds from Investor*";

(c) its earlier announcement dated 12 June 2015 entitled "(1) *Proposed Adjustment to Warrants issued to SAPO Investment Pte. Ltd.; (2) Receipt of Whitewash Waiver from the Securities Industry Council of Singapore; (3) Receipt of Approval in-Principle from the Singapore Exchange Securities Trading Limited for the Proposed Renounceable Non-Underwritten Rights Issue*";

(d) its circular dated 29 June 2015 in relation to, *inter alia*, the Rights Issue and the Adjustment Warrants Issue;

(e) its earlier announcement dated 29 July 2015 entitled "Proposed Renounceable Non-Underwritten Rights Issue in the Capital of the Company – Despatch of Circular and Notice of Extraordinary General Meeting";

(f) its earlier announcement dated 13 July 2015 entitled "*(1) Notice of Books Closure Date for Rights Issue; (2) Notice of Books Closure Date for the Adjustment Warrants Issue*";

(g) its earlier announcement dated 23 July 2015 entitled "*Renounceable Non-Underwritten Rights Issue In The Capital Of The Company – Lodgment of Offer Information Statement*";

(h) the offer information statement dated 23 July 2015 in relation to the Rights Issue ("**Offer Information Statement**");

(i) its earlier announcement dated 24 July 2015 entitled "*Renounceable Non-Underwritten Rights Issue in The Capital of the Company – Clarification of Rights Details*";

(j) its earlier announcement dated 27 July 2015 entitled "*Renounceable Non-Underwritten Rights Issue In The Capital Of The Company – Despatch of Offer Information Statement*"

(k) its earlier announcement dated 4 August 2015 entitled "*Renounceable Non-Underwritten Rights Issue in The Capital of the Company – Clarification of Rights Details*"; and

(l) its earlier announcement dated 14 August 2015 entitled "*Renounceable Non-Underwritten Rights Issue in The Capital of the Company – Results of Rights Issue*"

Unless otherwise defined herein, capitalised forms shall have the same meanings as ascribed to them in the Company's Offer Information Statement.

**Great Group Holdings Limited**
Company Registration No. 200804077W
(Incorporated in the Republic of Singapore)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE IN THE CAPITAL OF THE COMPANY – CLARIFICATION ON ALLOTMENT DATE OF RIGHTS SHARES**

In respect of Entitled Depositors, Purchasers and Entitled Scripholders and their renouncees (who have furnished valid Securities Account numbers in the relevant form comprised in the PAL), with valid acceptances and/or successful applications of Excess Rights Shares, the Company wishes to clarify that while the Company will begin process of the allotment and issuance of the Rights Shares on 18 August 2015, the Rights Shares will be expected to be credited to the relevant Securities Accounts of the Entitled Depositors, Purchasers and Entitled Shareholders by 19 August 2015. Thereafter, CDP will send a notification letter to the relevant subscribers, at their own risk, stating the number of Rights Shares that have been credited to their respective Securities Accounts.

The Rights Shares are expected to be listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m. on 20 August 2015.

**BY ORDER OF THE BOARD**

Weng Wenwei
Chief Executive Officer
17 August 2015