



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Reg. No: 193200032W)

FY15 INTERIM DIVIDEND – ISSUE PRICE OF NEW SHARES FOR SCRIP DIVIDEND

Oversea-Chinese Banking Corporation Limited (the “**Bank**”) wishes to announce that for the application of its Scrip Dividend Scheme (the “**Scheme**”) to the interim one-tier tax exempt dividend for the financial year ending 31 December 2015 (the “**FY15 Interim Dividend**”) of 18 cents per ordinary share (“**Share**”), the price at which each new Share will be issued is **S\$8.71**. The issue price is based on a 10% discount to the average of the volume-weighted average prices of the Shares for each of the market days during the price determination period between 12 August 2015 and 14 August 2015 (both dates inclusive), which was **S\$9.67**. Entitlements to the FY15 Interim Dividend were based on the Shares held by Members as at 5.00 p.m. on 14 August 2015.

Members are reminded of the following important dates and events:

<u>Indicative Date</u>	<u>Event</u>
On or about 26 August 2015 (<i>Wednesday</i>)	Despatch of Notices of Election and Scrip Dividend Entitlement Advices
14 September 2015 (<i>Monday</i>)	Last day for eligible Members to submit Notices of Election and Notices of Cancellation
29 September 2015 (<i>Tuesday</i>)	Dividend Payment Date
30 September 2015 (<i>Wednesday</i>)	Listing and crediting of New Shares

Further details of the application of the Scheme to the FY15 Interim Dividend were set out in the Bank’s announcement dated 31 July 2015 titled “Application of Scrip Dividend Scheme to FY15 Interim Dividend”, which is available on www.sgx.com.

Peter Yeoh
Secretary

Singapore
17 August 2015