

**JUBILEE INDUSTRIES HOLDINGS LTD.**

(Company Registration No. 200904797H)  
(Incorporated in the Republic of Singapore)  
("Company")

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**THE PLACEMENT OF 30,030,030 NEW ORDINARY SHARES IN THE CAPITAL OF JUBILEE INDUSTRIES HOLDINGS LTD. AT S\$0.0333 PER PLACEMENT SHARE**

**– RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Company's announcement dated 20 April 2018 (the "Announcement").*

The Board is pleased to announce that the Company had on 10 May 2018 received the listing and quotation notice (the "**Listing and Quotation Notice**") from the SGX-ST in respect of the listing and quotation of up to 30,030,030 new ordinary shares on the Catalist Board of the SGX-ST.

The listing and quotation of the Placement shares is subject to the compliance with the SGX-ST's listing requirements and is not an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.

**BY ORDER OF THE BOARD**

Terence Tea Yeok Kian  
Non-Executive Chairman  
10 May 2018

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*This Announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (SGX-ST). The Company's Sponsor has not independently verified the contents of the Announcements.*

*This Announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.*

*The contact person for the Sponsor is:-*

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